



Announcement Summary

Entity name

CLEARVUE TECHNOLOGIES LIMITED

Date of this announcement

Tuesday October 31, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------|--|------------|
| New class - code to be confirmed | Options | 1,000,000 | 30/10/2023 |
| New class - code to be confirmed | Class D Performance Rights | 1,000,000 | 30/10/2023 |
| New class - code to be confirmed | Class E Performance Rights | 500,000 | 30/10/2023 |
| New class - code to be confirmed | Class F Performance Rights | 500,000 | 30/10/2023 |
| New class - code to be confirmed | Class G Performance Rights | 1,000,000 | 30/10/2023 |
| New class - code to be confirmed | Class H Performance Rights | 500,000 | 30/10/2023 |
| New class - code to be confirmed | Class I Performance Rights | 500,000 | 30/10/2023 |
| New class - code to be confirmed | Class J Performance Rights | 1,000,000 | 30/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

071397487

1.3 ASX issuer code

CPV

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Underlying terms are contained in the Employee Securities Incentive Plan at the following link:

<https://www.clearvuepv.com/wp-content/uploads/2021/11/Employee-Securities-Incentive-Plan-all-in-one-%E2%80%93-C-PV-approved-25-Nov-2021.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

30/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 fully paid ordinary share for every 1 option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.clearvuepv.com/wp-content/uploads/2021/11/Employee-Securities-Incentive-Plan-all-in-one-%E2%80%93-C-PV-approved-25-Nov-2021.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: Options are exercisable where the share price for the Company reaches A\$0.50 and maintains a VWAP of A\$0.50 for at least 14 days within and prior to the expiry date.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: The performance rights will vest with the participant assisting the Company to complete development and testing of vision and Spandrel Glass to achieve an A2 SO D1 fire rating confirmed by independent third party testing, with such testing party approved by the Company and certified to the EN13501.1 standard before the end of the expiry date on 30 October 2027.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class E Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: If the participant introduces an equity investor to the Company where an Equity Investment transaction is concluded and/or the participant has carriage of concluding a equity investment before the expiry date on 30 October 2027.

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class F Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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<https://www.clearvuepv.com/wp-content/uploads/2021/11/Employee-Securities-Incentive-Plan-all-in-one-%E2%80%93-C-PV-approved-25-Nov-2021.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: If the participant introduces a strategic investor to the Company where a Strategic Investment transaction is concluded and/or the participant has carriage of concluding a Strategic Investment before the expiry date on 30 October 2027.

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class G Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Underlying terms are contained in the Employee Securities Incentive Plan at the following link:

<https://www.clearvuepv.com/wp-content/uploads/2021/11/Employee-Securities-Incentive-Plan-all-in-one-%E2%80%93-C-PV-approved-25-Nov-2021.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: If the participant is able to assist the Company to complete an uplisting of its OTCQB US or ASX listing on to the main US board of the NASDAQ or the NYSE before the expiry date on 30 October 2027, or have commenced



such a process at least 3 months before the expiry date and such uplisting is completed within a further 6 months after the end of the expiry date.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class H Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Underlying terms are contained in the Employee Securities Incentive Plan at the following link:

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: Where the share price for the Company reaches A\$0.50 and maintains a VWAP of A\$0.50 for at least 14 days within and prior to the expiry date on 30 November 2025.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class I Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Underlying terms are contained in the Employee Securities Incentive Plan at the following link:

<https://www.clearvuepv.com/wp-content/uploads/2021/11/Employee-Securities-Incentive-Plan-all-in-one-%E2%80%93-C-PV-approved-25-Nov-2021.pdf>

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: In the event the Company receives revenue of A\$1.5m from the sale of its own products (incorporating the CPV technology) during a 12 month period before the expiry date on 30 November 2025.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Class J Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Underlying terms are contained in the Employee Securities Incentive Plan at the following link:

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting condition: In the event the Company receives revenue of A\$3m from the sale of its own products (incorporating the CPV technology) during a 12 month period before the expiry date on 30 November 2025.



Issue details

Number of +securities

1,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CPV : ORDINARY FULLY PAID | 228,621,757 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| CPVAK : OPTION EXPIRING 30-NOV-2024 EX \$0.30 | 3,000,000 |
| CPVAL : OPTION EXPIRING 30-NOV-2025 EX \$0.40 | 2,500,000 |
| CPVAM : OPTION EXPIRING 30-NOV-2026 EX \$0.50 | 3,000,000 |
| CPVAF : OPTION EXPIRING 11-JUL-2024 EX \$0.1425 | 300,000 |
| CPVAH : PERFORMANCE RIGHTS | 10,000,000 |
| CPVAG : OPTION EXPIRING 22-DEC-2023 EX \$0.25 | 800,000 |
| CPVAN : OPTION EXPIRING 12-JUL-2027 EX \$0.2475 | 3,000,000 |
| CPVAJ : OPTION EXPIRING 02-FEB-2024 EX \$0.37 | 3,000,000 |
| CPVAI : OPTION EXPIRING 30-JUN-2024 EX \$0.75 | 2,000,000 |
| New class - code to be confirmed : Options | 1,000,000 |
| New class - code to be confirmed : Class D Performance Rights | 1,000,000 |
| New class - code to be confirmed : Class E Performance Rights | 500,000 |
| New class - code to be confirmed : Class F Performance Rights | 500,000 |



| | |
|---|-----------|
| New class - code to be confirmed : Class G Performance Rights | 1,000,000 |
| New class - code to be confirmed : Class H Performance Rights | 500,000 |
| New class - code to be confirmed : Class I Performance Rights | 500,000 |
| New class - code to be confirmed : Class J Performance Rights | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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