

21 February 2025

## Notice under section 708A(5)(e) of the Corporations Act

Mamba Exploration Limited (ASX: **M24** or the **Company**) advises that it has completed the issue of fully paid ordinary shares (**Shares**) as follows:

- (a) 38,125,000 Shares as approved at the general meeting held on 13 February 2025 in connection with the placement announced on 9 December 2024; and
- (b) 22,083,334 Shares in connection with the placement announced on 19 February 2025.

Further details regarding the issue of the Shares are contained in the Appendix 2A released on or about the date of this notice. The Company advises that details of the issue is detailed in the Company's ASX announcements released on 9 December 2024 and 19 February 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) the Company, as at the date of this notice, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-ENDS-

This announcement has been authorised for release by the Board of Mamba Exploration Limited.

For more information, please visit our website, or contact:

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**Ms Amanda Burgess**

*Company Secretary*

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