

ASX Announcement & Media Release

10 September 2025

ASX Code: EMR

Shares on issue: 659,940,251

Market Cap: ~A\$2.6 billion

Cash, Bullion & Listed Investments (Jun25)

Cash: A\$201.4m (US\$131.9m)

Bullion: A\$22.7m (US\$14.9m)

Listed Investments: A\$13.6m (US\$8.9m)

Board & Management

Jay Hughes, Non-Executive Chairman

Morgan Hart, Managing Director

Mick Evans, Executive Director

Ross Stanley, Non-Executive Director

Billie Slott, Non-Executive Director

Michael Bowen, Non-Executive Director

Mark Clements, Company Secretary

Bernie Cleary, Operations Manager Okvau

Josh Redmond, Operations Manager DRGP

Brett Dunnachie, Chief Corporate Officer

Shannon Campbell, Chief Financial Officer

Company Highlights

Team

- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production

- Okvau Gold Mine commissioned on time on budget in 2021;
- ~420Koz gold produced project to date

Growth

- Significant exploration and resource growth potential in Cambodia;
 - Okvau Gold Mine reserve expansion;
 - Memot Project (100%) open pit inferred resource of 31.4Mt @ 1.3g/t Au for 1.34Moz
 - 1,190km² of prospective tenure;
- Significant exploration and resource growth potential in Australia;
 - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
 - Dingo Range open pit measured, indicated and inferred resource of 39.9Mt @ 1.1g/t Au for 1.36Moz
 - 1,047km² of prospective tenure

ESG

- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

Registered Office

1110 Hay Street
West Perth WA 6005

T: +61 8 9286 6300

F: +61 8 6243 0032

W: www.emeraldresources.com.au



Option Issue

Emerald Resources NL (ASX: EMR) (**Emerald**) advises that 2,478,000 unlisted \$4.40 options expiring 14 August 2030 (Options) have been issued to employees under the Company's Securities Incentive Plan, subject to various vesting conditions.

An Appendix 3G reflecting the revised capital structure following the allotment of the above securities has been released with this announcement.

This ASX release was authorised on behalf of the Emerald Board by:
Morgan Hart, Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director