



**INVESTOR PRESENTATION**  
**NWR Gold Investor Lunch - Perth**

June 2026

**ASX:REC**

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## COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Exploration Results is based on information compiled or reviewed by Mr Luke Timmermans, a Competent Person who is an executive of the Company. Mr Timmermans is a Member of the Australian Institute of Geoscientists and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Timmermans consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

The Prospero Mineral Resource estimate was compiled by Shaun Searle, a Member of the Australian Institute of Geoscientists. Mr Searle has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Searle is a director of Ashmore Advisory Pty Ltd ("Ashmore"). Ashmore and the Competent Person are independent of the Company and other than being paid fees for services in compiling this report, neither has any financial interest (direct or contingent) in the Company.

## FORWARD LOOKING STATEMENTS

Some statements in this report regarding estimates or future events are forward-looking statements. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in exploration and development activities, geological, mining, processing and technical problems, the inability to obtain exploration and mine licenses, permits and other regulatory approvals required in connection with operations, competition for among other things, capital, undeveloped lands and skilled personnel; incorrect assessments of prospectivity and the value of acquisitions; the inability to identify further mineralisation at the Company's tenements, changes in commodity prices and exchange rates; currency and interest rate fluctuations; various events which could disrupt exploration and development activities, operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions; the demand for and availability of transportation services; the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks and various other risks set out in the Prospectus and in this presentation. There can be no assurance that forward-looking statements will prove to be correct.

Statements regarding plans with respect to the Company's mineral properties may contain forward looking statements. Statements in relation to future matters can only be made where the Company has a reasonable basis for making those statements.

The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results information included in this presentation from the previous Company announcement announced to the ASX on 24 April 2026.

This presentation is authorised for market release by the Recharge Board.

All currency amounts are in Australian dollars unless specified otherwise.

# Capital Structure



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Share Price

**\$0.021**

As at 10 June 2026

52 week high \$0.060, low \$0.010

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Performance Rights

**91.5M**

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Cash

**\$6.49M**

Cash at bank (31 Mar 2026) + Placement + Rights (before costs)

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Shares on issue

**1120M**

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Market Capitalisation

**\$24.0M**

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Options

**150M**

Exercisable at various dates and prices

# Directors and Management



**FELICITY  
REPACHOLI**

NON-EXECUTIVE CHAIR

- Executive and geologist with 20+ yrs in exploration and resource development
- Extensive board and executive experience across ASX and private companies
- Founding NED Whitestar Resources (ASX:WSR); NED Win Metals (ASX:WIN)



**LUKE  
TIMMERMANS**

CHIEF EXECUTIVE OFFICER

- Geologist with 15+ yrs exploration and mining experience
- Strong technical and strategic geologist
- Previously EM at Rumble Resources (Earaheedy, Western Queen) and played a lead role in the re-discovery of KOTH (Red 5)



**SAMUEL  
EKINS**

EXECUTIVE TECHNICAL  
DIRECTOR

- Geologist with 20+ yrs exploration and mining experience
- Focused on project generation and business development
- NED Wildcat Resources (ASX:WC8); NED Xenora Minerals (ASX:XRA)



**CHRIS  
ZIELINSKI**

NON-EXECUTIVE DIRECTOR

- Corporate lawyer; Director, Nova Legal (Perth)
- Specialist in M&A, equity capital markets and ASX compliance
- Extensive experience advising ASX-listed resources companies



**BEN  
JONES**

NON-EXECUTIVE DIRECTOR

- Economic geologist with 20+ yrs across major discoveries
- Former Chief Geologist, Rumble (Earaheedy Pb-Zn discovery)
- Experienced gold, base metal geologist from grassroots to feasibility



**BEN  
VALLERINE**

NON-EXECUTIVE DIRECTOR

- Mining executive and geologist with 20+ yrs international experience
- Strong track record in project identification and acquisition
- Managing Director Koba Resources (ASX:KOB)



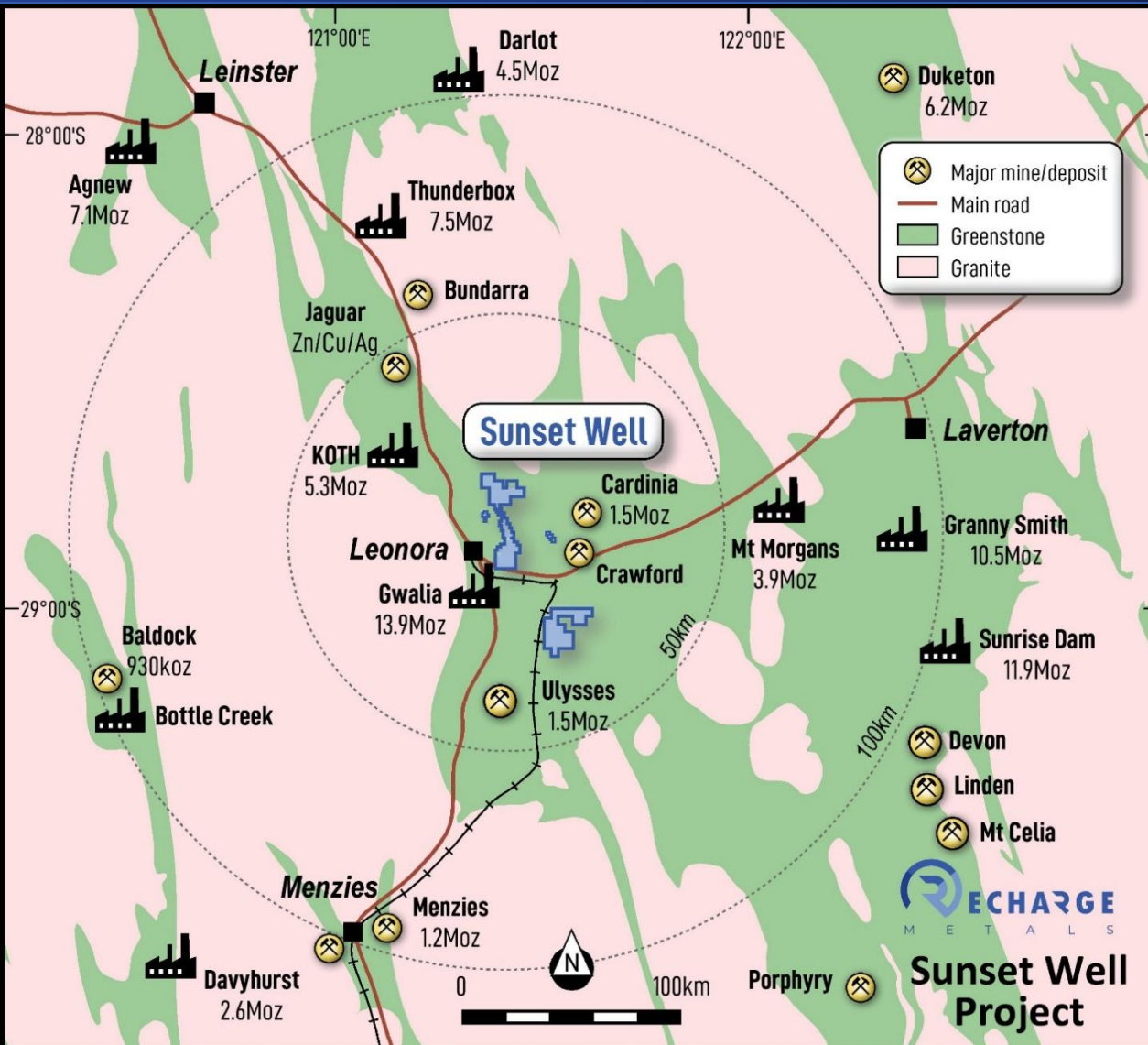
**BRETT  
KEILLOR**

STRATEGIC TECHNICAL  
ADVISOR

- Explorationist with 30+ yrs global multi-commodity experience
- Key contributor: Marymia, Plutonic, Tropicana, Earaheedy, Karlawinda discoveries
- Two-time AMEC Prospector of the Year (1998, 2012)

# Sunset Well Project:

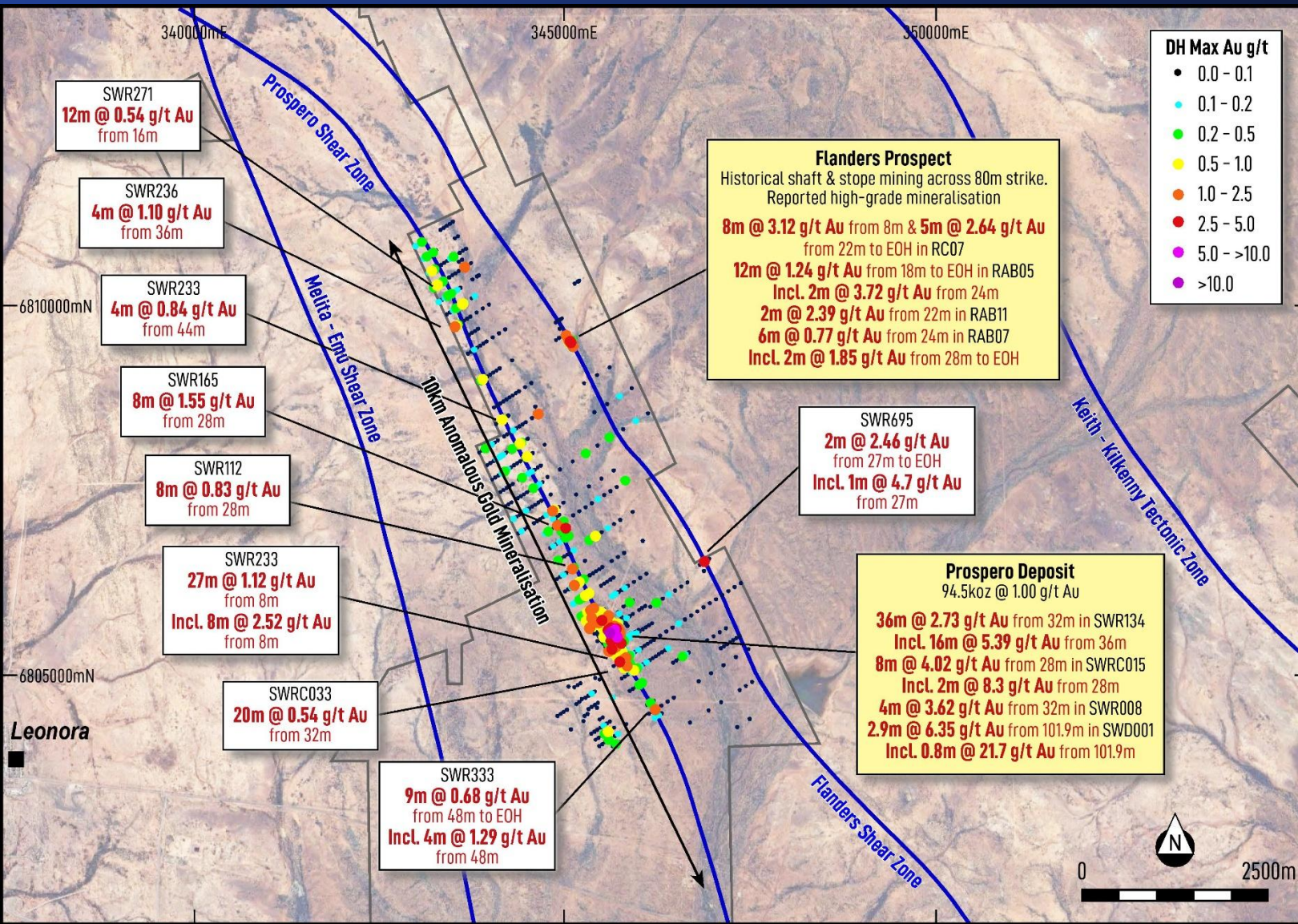
94.5koz Au resource in prime location with scope to grow



- ✓ 180km<sup>2</sup> of granted tenements and applications
- ✓ Prime position in the prolific Eastern Goldfields
- ✓ 7 gold plants within 100km
- ✓ Prospero Deposit: **2.87 Mt @ 1.0 g/t Au for 94,500 oz Au<sup>1</sup>**
- ✓ Historic hits including **36 m @ 2.73 g/t Au from 32m<sup>1</sup>**
- ✓ 10 km Prospero Shear Zone – significant gold in drilling - brownfields upside
- ✓ 8 km Flanders Shear Zone – greenfields upside
- ✓ Last drilled 1990s

<sup>1</sup> REC ASX Announcement 20 February 2026, Appendix 2

# Prospero Trend: 10km long gold anomaly with minimal follow up



Prospero Deposit: **2.87 Mt @ 1.0 g/t Au for 94,500 oz Au<sup>1</sup>**

Prospero trend is 10km long

Significant brownfields opportunity

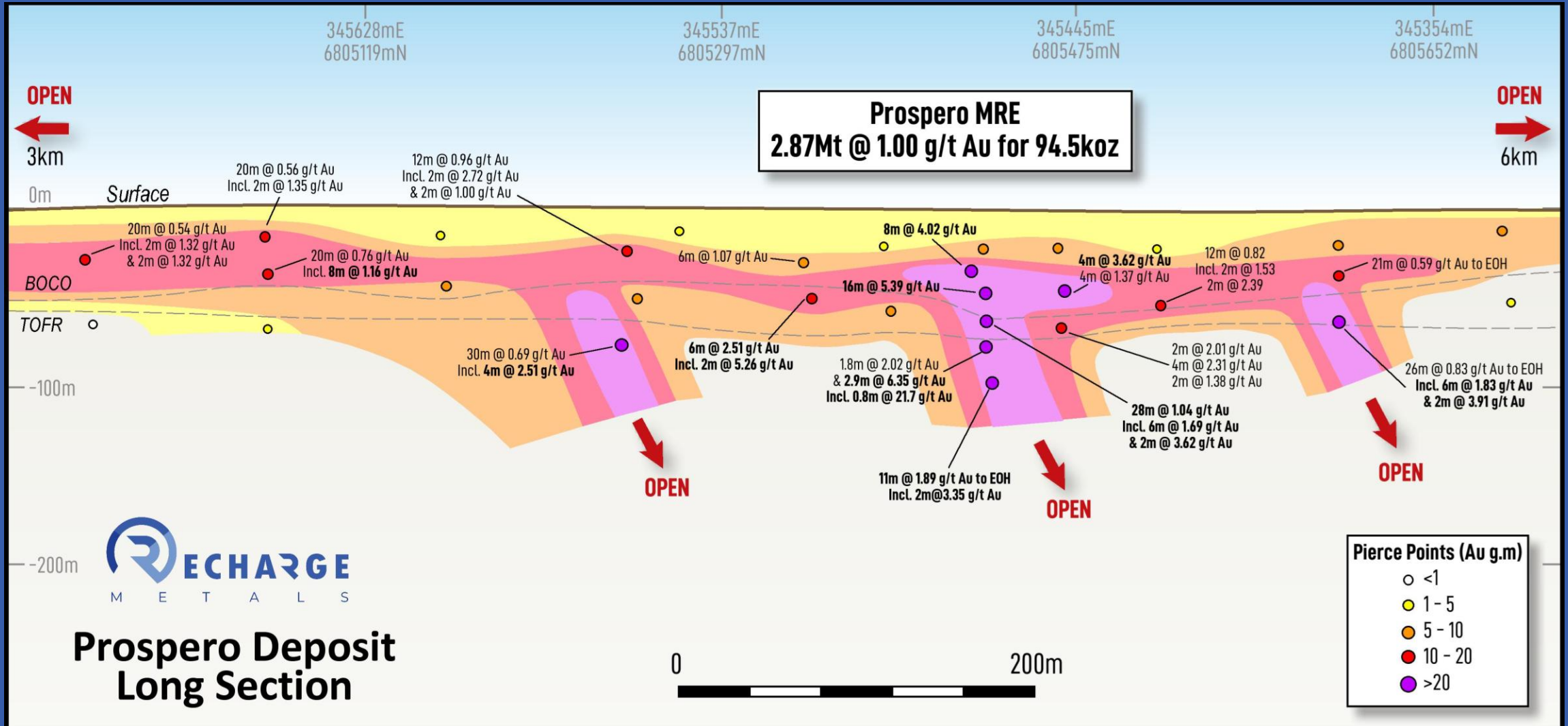
Mineralisation is hosted on two sub-parallel structures: Prospero and Flanders

Structures host multiple high-tenor gold anomalies along trend

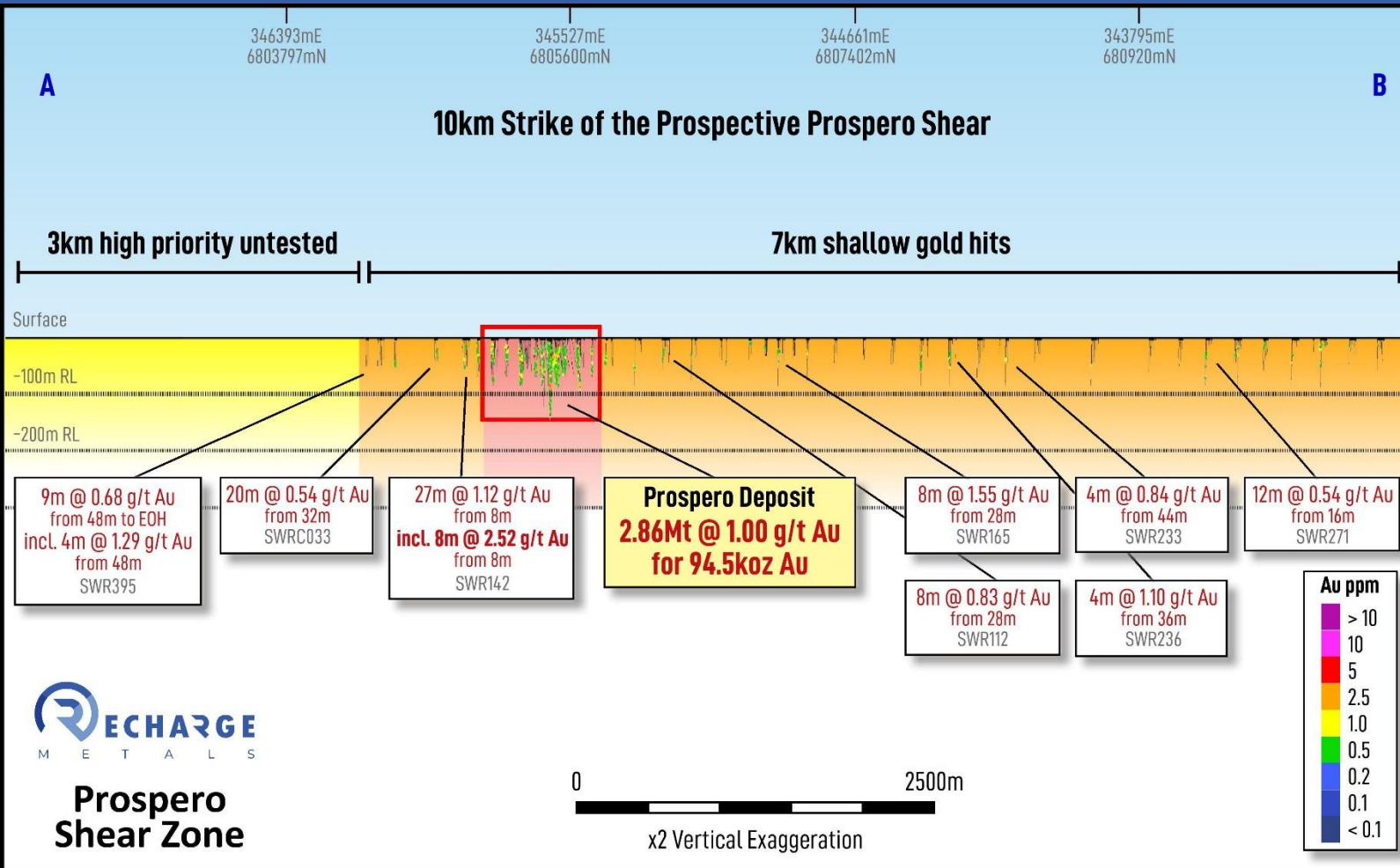
No drilling since the mid-1990s

<sup>1</sup> REC ASX Announcement 20 February 2026

# Prospero Deposit: Near-surface 94.5koz Au with significant upside



# Greater Prospero Trend: Brownfields targets with multiple high-grade drill results along a 10km long shear zone



## Prospero within 10km Greater Prospero Trend

1990s RAB on 200m x 50m lines; average depth ~47m

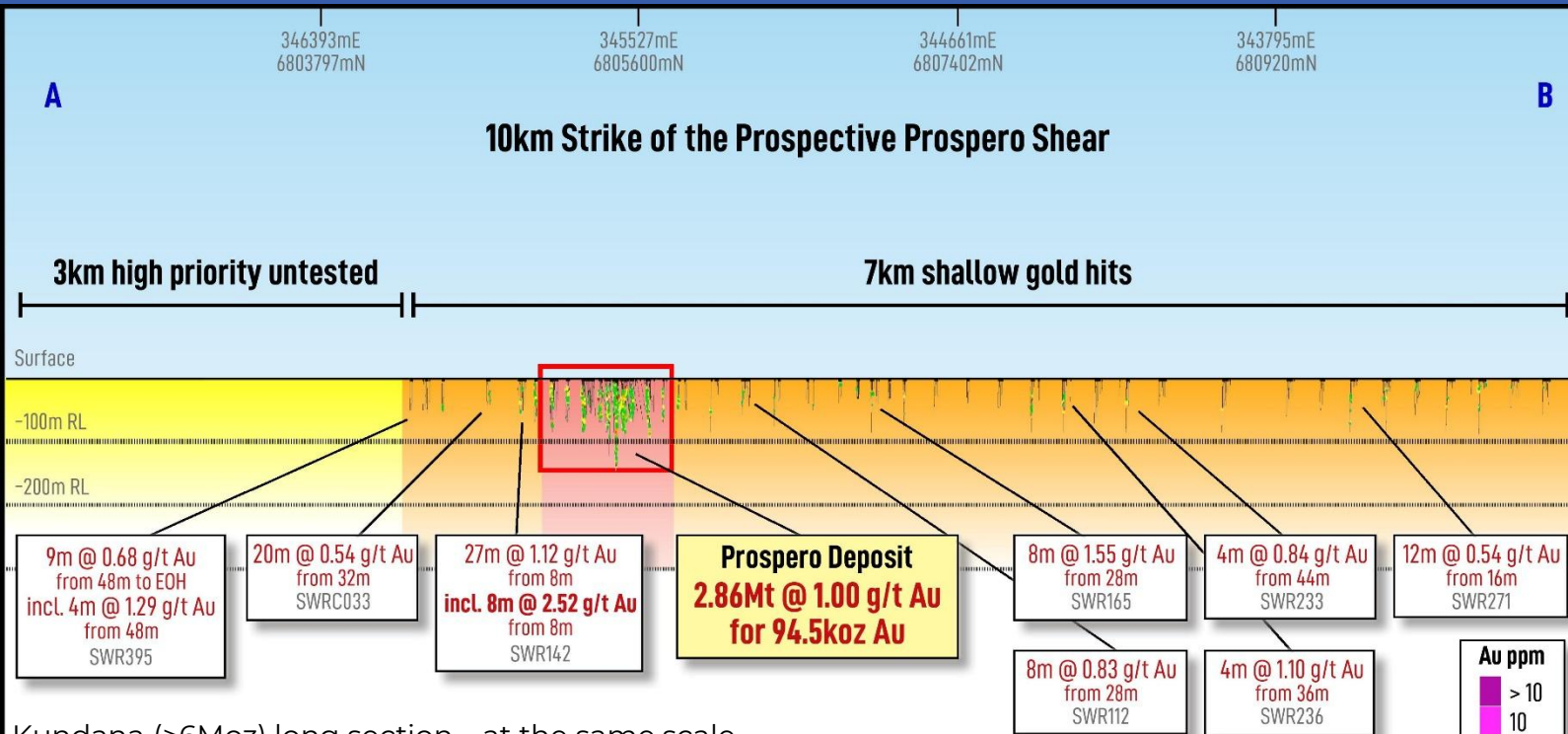
Gold anomalism on almost every line<sup>1</sup>

- 27m @ 1.12g/t Au from 8m
- 8m @ 1.55g/t Au from 28m
- 4m @ 1.10g/t Au from 36m

Not followed-up

Multiple high priority targets ready to drill

# Greater Prospero Trend: Brownfields targets with multiple high-grade drill results along a 10km long shear zone



## Prospero within 10km Greater Prospero Trend

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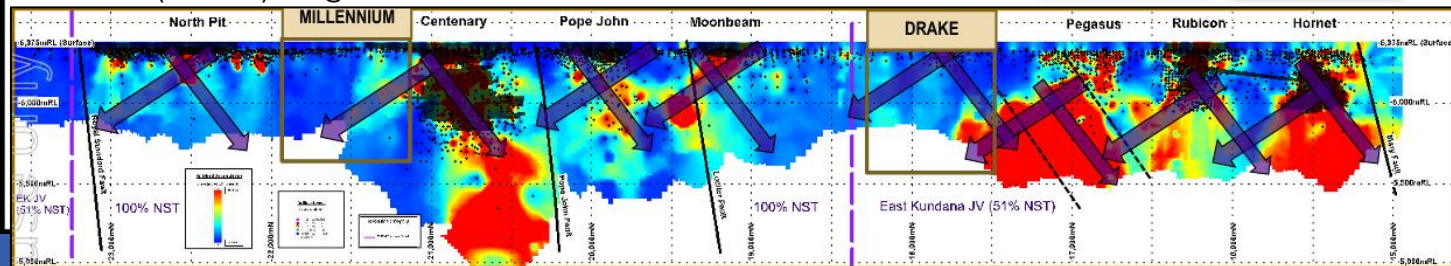
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Not followed-up

Multiple high priority targets ready to drill

Compelling Kundana analogue

Kundana (>6Moz) long section – at the same scale

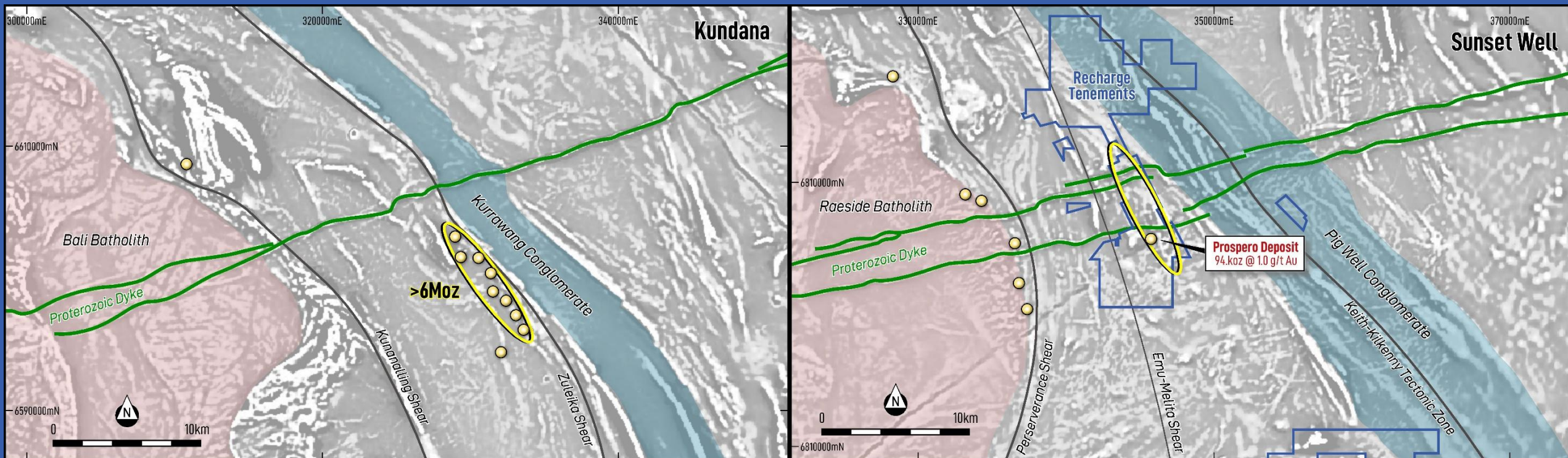


<sup>1</sup> REC ASX Announcement 20 February 2026

<sup>2</sup> NST ASX Announcement 07 August 2017

# Sunset Well vs Kundana

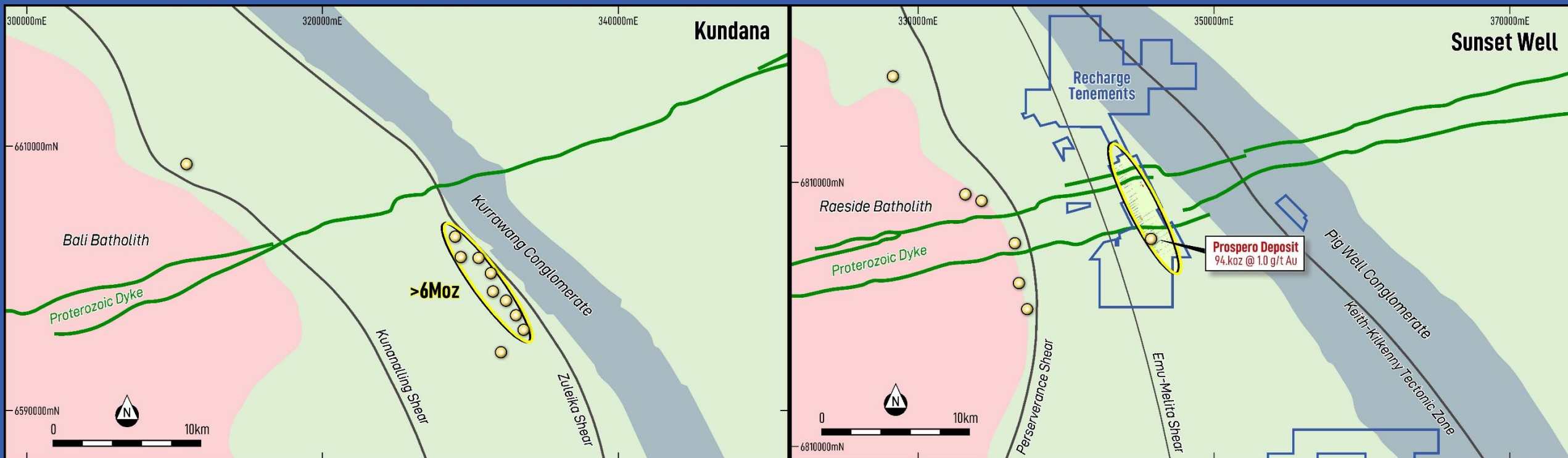
>6Moz Kundana Camp is a useful analogue for Sunset Well



- Kundana (yellow ellipse) is hosted by two sub-parallel 2<sup>nd</sup> order structures called the K2 Shear
- Kundana deposits hosted on a basalt contact

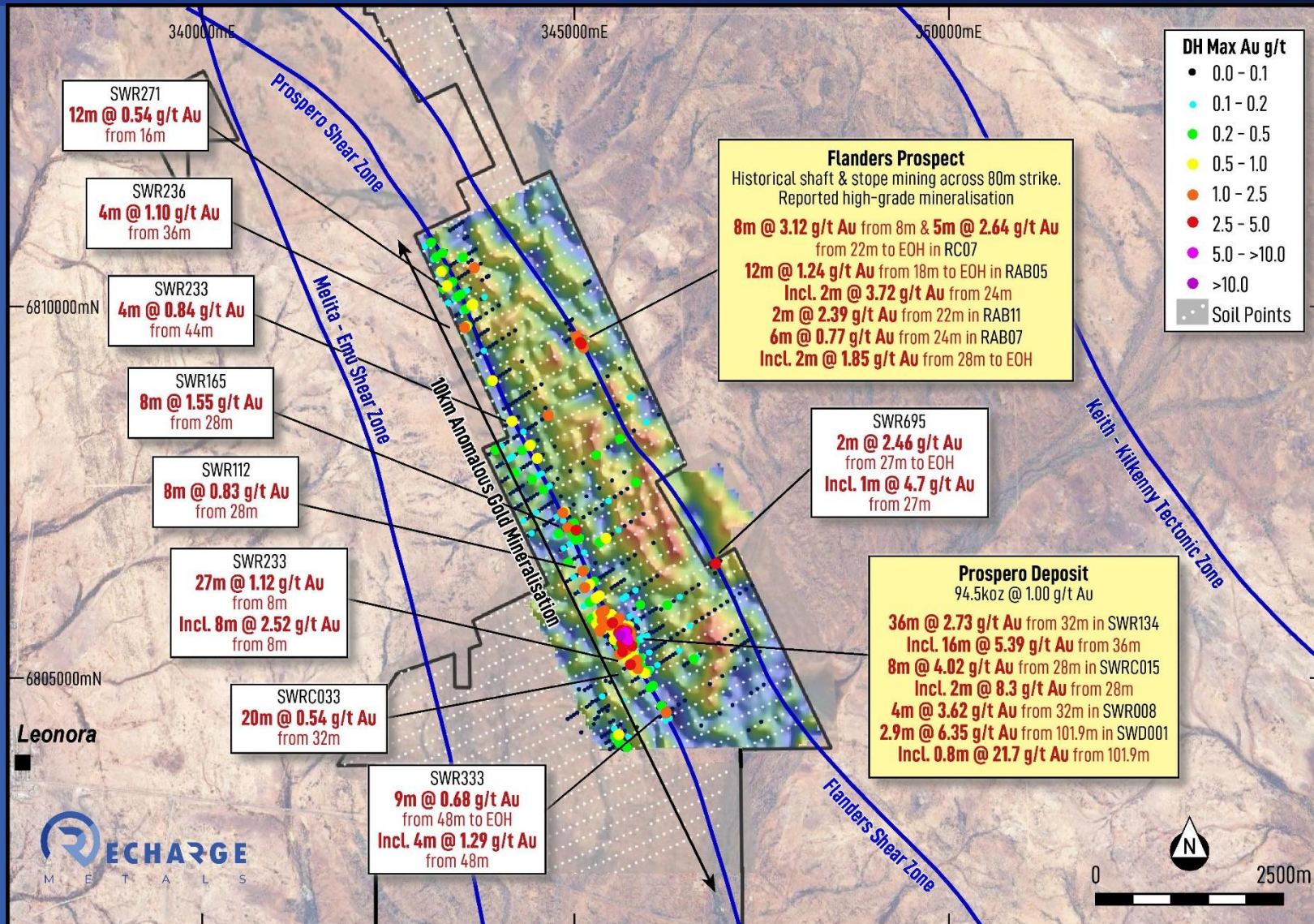
- Sunset Well is hosted by the Prospero and Flanders Shear Zones
- Prospero deposit is hosted on a basalt contact

# Sunset Well vs Kundana



- The projects display strikingly similar regional structural settings
- The Kundana analogue highlights the potential scale opportunity for Sunset Well
- Yellow ellipses are presented at the same scale on both maps, with Kundana hosting >6Moz of gold

# Exploration in progress at Sunset Well: Gravity and Soil Sampling Complete



High-resolution gravity survey completed in April

1,120 soil samples collected on a 200m x 100m grid, assays pending

Heritage negotiations progressing positively

20,000m of RC and DD and 10,000m of AC drilling planned for H2

# Regional Exploration



Recharge has a strategy of acquiring a steady stream of quality early-stage targets with world-class potential

Strategic Technical Advisor, Brett Keillor, and the technical team have pegged three new projects:

- The Domanbas Project in the Pilbara
- The Bobswim Project in the Pilbara
- The Ora Banda Project in the Eastern Goldfields

# Investment Highlights



## Excellent Location

Tier One locations of WA's and Eastern goldfields. Sunset Well is well serviced by infrastructure and processing options



## Experienced team

Geologically strong board and industry leading technical team that has track record of success



## Existing Resource

94,500 Oz Prospero resource provides strong foundation and is open in all directions



## Brownfields Potential

180km<sup>2</sup> land holding, no drilling since the 1990s, significant drill intersections along the length of the Prospero Shear Zone



## Greenfields Potential

Three new conceptual and early-stage projects acquired, with others under evaluation



## Near term newsflow

Drilling planned to commence soon after heritage

# Thank you



For more information

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[alexc@nwrcommunications.com.au](mailto:alexc@nwrcommunications.com.au)

# Appendix 1: Prospero Mineral Resource Estimate



*Prospero Gold Resource Table Summary*

Type	0.5g/t Au cut-off			1.0g/t Au cut-off		
	Tonnes	Au g/t	Au Ounces	Tonnes	Au g/t	Au Ounces
Oxide	1,524,000	1.00	50,200	609,000	1.40	27,900
Transitional	767,000	1.00	25,400	287,000	1.40	13,300
Fresh	576,000	1.00	18,900	200,000	1.40	9,000
<b>Total</b>	<b>2,866,000</b>	<b>1.00</b>	<b>94,500</b>	<b>1,096,000</b>	<b>1.40</b>	<b>50,100</b>

# Appendix 2: Estimated Mineral Endowment

Deposit	Measured			Indicated			Inferred			Past Production	Total Est Endowment
	Tonnes	Grade	Au	Tonnes	Grade	Au	Tonnes	Grade	Au	Au	Au
	(Mt)	g/t Au	(koz)	(Mt)	g/t Au	(koz)	(Mt)	g/t Au	(koz)	(koz)	(Moz)
Gwalia/Leonora <sup>1</sup>	5.6	3.9	710	76.0	2.7	6,600	24.0	2.0	1,600	5,000 <sup>17</sup>	13.9
Redcliffe <sup>2</sup>	0.2	4.6	24	2.3	2.7	200	10.0	1.4	450	32 <sup>18</sup>	0.7
Mt Morgans <sup>3</sup>	1.7	1.8	99	26.0	1.5	1,300	28.0	1.4	1,300	1,245 <sup>19</sup>	3.9
KOTH <sup>4</sup>	8.5	0.7	193	75.9	1.4	3,420	10.7	1.4	476	1,236 <sup>20</sup>	5.3
Darlot <sup>5</sup>	0.1	1.4	6	8.8	3.9	1,107	8.7	2.9	820	2,542 <sup>21</sup>	4.5
Thunderbox/Bronzewing <sup>6</sup>	20.7	1.5	1,023	44.8	1.9	2,741	9.6	1.5	468	3,286 <sup>22</sup>	7.5
Agnew <sup>7</sup>	0.9	5.5	17	6.2	4.4	899	4.1	4.3	564	5,640 <sup>23</sup>	7.1
Sunrise Dam <sup>8</sup>	15.5	1.9	940	18.8	1.9	1,130	24.9	2.3	1,810	8,000 <sup>24</sup>	11.9
Wallaby/Granny Smith <sup>9</sup>	2.2	5.2	359	13.2	4.6	1,925	8.2	5.1	1,345	6,848 <sup>25</sup>	10.5
Apollo Hill <sup>10</sup>	5.0	0.6	82	54.0	0.5	912	47.0	0.6	845		1.8
Duketon <sup>11</sup>	14.0	0.8	360	32.0	1.4	1,430	14.0	1.5	680	3,741 <sup>26</sup>	6.2
Ulysses <sup>12</sup>	1.6	3.9	198	12.0	2.2	912	6.7	2.0	415		1.5
Red October <sup>13</sup>	0.1	8.8	20	0.5	5.0	72	0.4	6.1	81	600 <sup>27</sup>	0.8
Cardinia <sup>14</sup>	0.8	1.3	31	18.7	1.4	842	18.2	1.2	669		1.5
Davyhurst <sup>15</sup>	0.7	2.1	47	14.0	2.5	1,125	6.7	3.0	646	811 <sup>28</sup>	2.6
Menzies <sup>16</sup>	0.8	2.5	62	1.7	2.1	189	2.4	2.2	171	787 <sup>29</sup>	1.2

1. ASX:GMD Resource and Reserves update: drilling results, 8 April 2025

2. ASX:GMD Resource and Reserves update: drilling results, 8 April 2025

3. ASX:GMD Resource and Reserves update: drilling results, 8 April 2025

4. ASX: VAU September quarterly activities report, 28 October 2024

5. ASX: VAU September quarterly activities report, 28 October 2024

6. ASX: NST 2024 annual report, 22 August 2024

7. NYSE:GFI Mineral Resources and Reserves supplement to the integrated annual report 2023, 22 February 2024

8. NYSE: AU Mineral Resources and Mineral Reserves report, 31 December 2023

9. NYSE:GFI Mineral Resources and Reserves supplement to the integrated annual report 2023, 22 February 2024

10. ASX: STN Saturn Metals annual report June 2024, 28 October 2024

11. ASX: RRL Regis Resources Ltd annual report 2024, 22 October 2024

12. ASX:GMD Resource and Reserves update: drilling results, 8 April 2025

13. ASX:MAT Resource at Red October Now 173,000 oz Gold, new high-grade results received, 14 December 2020

14. ASX:KIN Cardinia Project Gold Mineral Resource Passes 1.5Moz, 3 July 2023

15. ASX:OBM Mineral Resource and Ore Reserve statement, 26 October 2023

16. ASX:KWR Major acquisition of the Menzies Gold Project Western Australia, 9 July 2019

17. [https://en.wikipedia.org/wiki/Gwalia\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Gwalia_Gold_Mine)

18. <https://www.mindat.org/loc-268474.html>

19. [https://en.wikipedia.org/wiki/Mount\\_Morgans\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Mount_Morgans_Gold_Mine)

20. [https://en.wikipedia.org/wiki/King\\_of\\_the\\_Hills\\_Gold\\_Mine](https://en.wikipedia.org/wiki/King_of_the_Hills_Gold_Mine)

21. [https://en.wikipedia.org/wiki/Darlot-Centenary\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Darlot-Centenary_Gold_Mine)

22. [https://en.wikipedia.org/wiki/Thunderbox\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Thunderbox_Gold_Mine)

23. <https://www.goldfields.com/pdf/investors/presentation/2022/australia-site-visit-nov-2022-agnew.pdf>

24. [https://www.linkedin.com/posts/anglogold-ashanti-australia\\_our-sunrise-dam-gold-mine-recently-celebrated-activity-7216604537992724480-x7Ng?utm\\_source=copilot.com](https://www.linkedin.com/posts/anglogold-ashanti-australia_our-sunrise-dam-gold-mine-recently-celebrated-activity-7216604537992724480-x7Ng?utm_source=copilot.com)

25. [https://en.wikipedia.org/wiki/Granny\\_Smith\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Granny_Smith_Gold_Mine)

26. [https://en.wikipedia.org/wiki/Duketon\\_Gold\\_Project](https://en.wikipedia.org/wiki/Duketon_Gold_Project)

27. <https://www.matsa.com.au/projects/lake-carey-gold-project/red-october-gold-mine/>

28. [https://en.wikipedia.org/wiki/Davyhurst\\_Gold\\_Mine](https://en.wikipedia.org/wiki/Davyhurst_Gold_Mine)

29. ASX:KWR Major acquisition of the Menzies Gold Project Western Australia, 9 July 2019