



ASX ANNOUNCEMENT

Monday, 24 June 2024

Satisfaction of Conditions for Conditional Market

Guzman y Gomez Limited (ASX: GYG) (**GYG** or **Company**) refers to the replacement prospectus lodged by GYG and GYG SaleCo Limited with the Australian Securities and Investments Commission on Friday, 14 June 2024 (**Prospectus**). Capitalised terms used, but not been otherwise defined in this announcement, have the meaning given to them in the Prospectus.

GYG advises that the conditions for the conditional market under the Prospectus have been satisfied, namely:

- Settlement under the Underwriting Agreement; and
- that the Company has issued and transferred the Shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis from 10:00am (Sydney time) on Tuesday, 25 June 2024.

GYG confirms that despatch of holding statements will take place on Tuesday, 25 June 2024.

ENDS

This announcement was authorised for release by the board of Guzman y Gomez Limited.

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