

3 July 2024

BULK SAMPLE OF ZEOLITE PRODUCT SENT TO PROTEKTA NORTH AMERICA

HIGHLIGHTS:

- 500-kilogram bulk sample of ZEO's manufactured zeolite product shipped to innovative North American company, Protekta Incorporated ("Protekta")
- Protekta has a portfolio of innovative, evidence-based products designed to prevent illness through optimal nutrition - range includes a solution that contains manufactured zeolite
- Follows execution of an MOU in March 2024 with the group to establish the framework of a potential offtake for ZEO's manufactured zeolite product
- Bulk sample to be used to complete test production run using ZEO's materials to produce Protekta's zeolite-based product, alongside potential for future animal trials

Emerging mineral processing technology company, Zeotech Limited (ASX: ZEO, "Zeotech" or "the Company") is pleased to advise it has shipped a 500-kilogram bulk sample of its manufactured zeolite product to Protekta Incorporated ("Protekta"). Protekta is an innovative North American company that produces and distributes animal nutrition products.

The shipment follows the execution of a Memorandum of Understanding ("MOU") in March 2024¹ between the two parties, which established the framework to negotiate in good faith the terms of a potential offtake agreement for Zeotech's manufactured zeolite product.



(above) 500-kilogram bulk sample of ZEO's manufactured zeolite product

¹ ASX Announcement 06/03/2024 - Zeotech Executes Non-Binding MOU with Protekta North America

The purpose of the bulk sample is to complete a test run with the Company's zeolite materials to produce Protekta's zeolite-based product, alongside the potential for animal trials in the future.

Protekta has a portfolio of innovative and evidence-based products that are designed to prevent illness through optimal nutrition. The group's solutions include a leading product that contains manufactured zeolite.

Protekta's novel zeolite-based product is used to prevent subclinical hypocalcemia, also known as milk fever, in cows.

Zeotech, Chief Executive Officer, Scott Burkhart said:

"We are very pleased to be supplying Protekta with a maiden bulk sample of Zeotech's manufactured zeolite product after finalising the MOU earlier this year. The execution of the MOU and shipment follows an ongoing and consistent effort from our in-lab team to produce manufactured zeolite using the Company's trade-secret and patent-pending processes. We look forward to progressing the test runs using our product and advancing potential commercial opportunities alongside Protekta in North America."

This announcement has been approved by the Board.

- End -

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About Zeotech

Zeotech Limited (ASX: ZEO) is a team of dedicated people, working together to build a future focused company, leveraging wholly-owned high-grade kaolin resources to produce advanced materials for greenhouse gas (GHG) mitigation, such as zeolites for fugitive methane control and high-reactivity metakaolin (HRM) for the low-carbon concrete market.

www.zeotech.com.au

About Protekta

Protekta Incorporated is an innovative North American company that produces and distributes animal nutrition, veterinary care and sustainable agriculture solutions. Protekta's mission is to supply the agriculture industry with the most comprehensive solutions that balance the wellbeing of animals with scalability, and a low environmental impact.

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These forward-looking statements are not historical facts but rather are based on Zeotech current expectations, estimates and projections about the industry in which Zeotech operates, and its beliefs and assumptions.

Words such as "anticipates," "expects," "intends," "potential," "plans," "believes," "seeks," "estimates", "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement.

Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services.

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