



## Announcement Summary

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**Entity name**

PIONEER CREDIT LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PNC	ORDINARY FULLY PAID	500,000	20/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIONEER CREDIT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

103003505

### 1.3 ASX issuer code

PNC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2020 18:40	New - Proposed issue of Securities - PNC	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

PNC : ORDINARY FULLY PAID

20/11/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

5,000,000 Unquoted Options are being exercised with 500,000 being issued and 4,500,000 transferred to the holder from the Pioneer Credit Equity Incentive Plan Trust.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
PNC : ORDINARY FULLY PAID	112,444,093
PNCO : OPTION EXPIRING 31-MAR-2025	29,361,726

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
PNCAE : OPTION EXPIRING 19-NOV-2023 EX \$0.30	8,000,000
PNCAD : WARRANT EXPIRING 25-SEP-2024	5,566,808
PNCAB : PERFORMANCE RIGHTS	3,615,000