



ASX
AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

26 October 2005

SEGUE RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE


Segue Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 26 October 2005.

Official Quotation of the following securities will commence at 1.00 PM E.S.T. (11.00 AM WST) on Friday, 28 October 2005.

The following information is released as pre-quotation disclosure.

1. Appendix 1A
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48.
4. Top 20 holders.
5. Number and escrow period of restricted securities.
6. Statement of Corporate Governance Practices.
7. Full terms of options on issue.
8. Terms of credit facility and convertible note deed.
9. Confirmation of payment to vendors.
10. Statement of commitments based on actual funds raised and granted tenements.
11. Statement of financial position based on actual funds raised.

Security Code: SEG
SEGO


Vickrem Naicker
Issuers, Adviser