

18 February 2013

**SHARE PURCHASE PLAN OFFER –
CHANGE TO OFFER DATE AND TIMETABLE**

Gunson Resources Limited (***Gunson, ASX Code: GUN***) refers to its announcements of 11 February 2013 and 14 February 2013 relating to the Company's proposed Share Purchase Plan Offer. In accordance with the terms of the Offer, the Directors of Gunson have amended the date the Offer is made under the Share Purchase Plan by three trading days, from Thursday, 14 February 2013 to Tuesday, 19 February 2013.

The opening date for acceptances is now Tuesday, 19 February 2013. The closing date for acceptances has also been extended by three trading days to Tuesday, 12 March 2013.

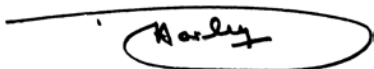
A cleansing notice with respect to the Share Purchase Plan has been separately released.

Any application received under the Share Purchase Plan prior to 19 February 2013 will be invalid and returned to the relevant shareholders who will be able to lodge a new application.

The three trading day change to the opening and closing dates for acceptances has resulted in a change to the Indicative Timetable as follows.

Record Date (5.00pm WST)	Friday, 8 February 2013
Opening date for acceptances	Tuesday, 19 February 2013
Closing date for acceptances (5:00pm WST)	Tuesday, 12 March 2013
Allotment and issue of new Shares under the Plan	Tuesday, 19 March 2013
Quotation of new Shares on ASX	Wednesday, 20 March 2013
Dispatch of shareholder statements	Wednesday, 20 March 2013

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and the Corporations Act.



**D N HARLEY
MANAGING DIRECTOR**

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