

GUNSON RESOURCES LIMITED

ABN 32 090 603 642

FACSIMILE MESSAGE

То;	Australian Stock Exchange Limited			
Facsimile:	simile: 1300 300 021			
From:	D N Harley			
Date:	29th April 2002			
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Ref: COR A2				
Subject:	REPLACEMENT PAGE - QUARTERLY REPORT - MARCH 2002			

The information contained in this facsimile is confidential and intended for the addressee only. If you have received this facsimile please contact us immediately by telephone on (08) 9226 3130.

Following advice from Graham Gates of your office last Friday evening, I attach a replacement page 4 of Appendix 5B to our March 2002 Quarterly.

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D N HARLEY MANAGING DIRECTOR

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Appendix 5B

Mining exploration entity quarterly report

issued and quoted securities at end of current quarter

Description Includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (se note 3) (cents)
7.1	Preference *securities (description)	Nil			
7.2	Changes during quarter	Nil			
	 (a) Increases through issues (b) Decreases through returns of capital, buy-backs, capital, buy-backs, 				
7.3	*Ordinary securities	37,408,005	36,644,002		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	Nil			
7.5	*Convertible debt securities (description)	Nil			
7.6	Changes during quarter		· · · · · · · · · · · · · · · · · · ·		······································
7.7	Options (description and conversion factor)	Class A 75,000 3,125,000 Class B 375,000 3,125,000	-	Exercise price 20 cents 20 cents 25 cents 25 cents	Exercise Period 12/5/01 - 12/5/05 12/5/02 - 12/5/05 12/5/01 - 12/5/05 12/5/02 - 12/5/05
7.8	lssued during quarter	Nil			
.9	Exercised during quarter	Nil		_	· · · · · · · · · · · · · · · · · · ·
7.10	Expired during quarter	NII	······································		
7.11	Debentures (totals only)	Nil			······································
7.12	Unsecured notes (totals only)	Nil			

⁺ See chapter 19 for defined terms.