

ASX ANNOUNCEMENT

18 November 2025

Share consolidation and ASX code

Vault Minerals Limited (ASX: VAU) (**Vault** or the **Company**) is pleased to provide an update on the consolidation of the Company's issued capital.

On 14 November 2025 shareholders of Vault approved consolidation of the Company's issued capital on a 6.5 to 1 basis.

In accordance with the timeline included in the Notice of Annual General Meeting¹, trading in the Company's securities takes place from today on a deferred settlement basis. Vault's ASX code will be "VAUDA" whilst trading is conducted on a deferred settlement basis.

Normal trading will recommence on 27 November 2025 and, unless otherwise notified, Vault's ASX code will then revert to "VAU".

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Vault Minerals Limited and its projects, please visit our web site at www.vaultminerals.com.

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¹ Refer ASX release 15 October 2025 "Notice of Annual General Meeting"