

Company Secretary's Office

Australia and New Zealand Banking Group Limited 14/100 Queen Street MELBOURNE VIC 3000 www.anz.com

10 April 2008

Company Announcements

Australian Securities Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

Disclosure regarding shareholdings in various ASX listed entities

Reference is made to previous announcements made by Australia and New Zealand Banking Group Limited (ANZ) regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements with Opes Prime Stockbroking Limited and Leveraged Capital Pty Ltd (the Opes Prime AMSLAs).

The attached schedule contains updated information regarding ANZ's interests in the ASX listed entities identified in previous announcements arising in connection with the Opes Prime AMSLAs, as at close of trading on 9 April 2008.

The interests identified in the schedule may include shares which have been sold by the ANZ Group (as part of the Disposal Programme referred to in earlier announcements) pursuant to transactions which had not settled as at close of trading on 9 April 2008.

Yours faithfully

John Priestley

Company Secretary

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Schedule

ASX code	ASX listed entity	Number of shares in respect of which ANZ has an interest as a result of transactions entered into pursuant to the Opes Prime AMSLAs*		Total number of issued ordinary shares as at 9 April 2008 (based on publicly available information)	Percentage of ordinary shares*	
		As at close of trading on 9 April 2008	As at close of trading on previous trading day		As at close of trading on 9 April 2008	As at close of trading on previous trading day
ACR	ACRUX LIMITED- ORDINARY ADELAIDE	14,358,073	14,414,261	159,299,216	9.013%	9.049%
ADN	RESOUR-ORD SHS ADMIRALTY	4,259,129	4,295,259	83,156,035	5.122%	5.165%
ADY	RESOU- ORDINARY	150,000,000	196,580,526	984,299,202	15.239%	19.972%
AGI	AINSWORTH GAME-ORDINARY	19,992,105	20,042,105	278,942,304	7.167%	7.185%
AOK	- ORD SHS	5,635,000	5,775,729	68,650,000	8.208%	8.413%
AQE	AEQUS CAPITAL- ORD SHS ASTRO	4,021,272	4,021,272	36,115,976	11.134%	11.134%
ARO	DIAMOND NL- ORD AUSTIN GROUP -	39,069,851	39,139,851	297,230,538	13.145%	13.168%
ATG	ORD SHS AXG MINING	28,069,653	28,083,976	62,182,019	45.141%	45.164%
AXC	LIMT-ORDINARY	5,946,944	6,311,589	99,750,000	5.962%	6.327%
AZM	AZUMAH RESOURCES LTD BLUE CHIP	5,664,000	5,670,000	81,000,000	6.993%	7.000%
BCF	FINANCIAL-ORD BOSS ENERGY	18,569,853	18,569,853	116,074,781	15.998%	15.998%
BOE	LTD-ORD SHS	10,411,743	10,411,743	40,086,853	25.973%	25.973%
BPG	BYTE POWER GRP LTD-ORD BIOPROSPECT	38,659,231	38,659,231	384,126,442	10.064%	10.064%
BPO	LTD-ORDINARY BISAN LIMITED-	124,484,003	124,484,003	487,040,944	25.559%	25.559%
BSN	ORD SHS BEYOND	6,878,309	6,878,309	38,400,000	17.912%	17.912%
BYI	INTERNAT-ORD SHS	5,988,653	5,988,653	59,711,968	10.029%	10.029%
CQT	CONQUEST MINING-ORD SHS	27,717,044	27,717,044	271,749,181	10.199%	10.199%
CYL	CATALYST METALS-ORD SHS	1,514,997	1,514,997	18,558,137	8.164%	8.164%
DVM	DVM INTERNATIONAL- ORDS	18,935,067	19,004,477	191,361,058	9.895%	9.931%
EBT	EBET LIMITED- ORD SHS	55,016,152	55,016,152	217,806,111	25.259%	25.259%
ELY	EARLY LEARNING-ORD SHS	2,640,000	2,660,000	34,000,000	7.765%	7.824%

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540	RESOURCES -	05 075 0/0	00 100 515	00/ 540 04/	14 5000/	40.4400/
FAS	ORD FSA GROUP LTD-	35,275,862	38,130,515	306,513,914	11.509%	12.440%
FSA	ORDINARY	13,544,914	13,556,668	115,437,513	11.734%	11.744%
GNI	GLOBAL NICKEL IN-ORD SHS	2,050,000	2,050,000	18,735,001	10.942%	10.942%
GWR	GOLDEN WEST- ORD FULLY				8.871%	8.876%
GWK	HODGES	9,772,690	9,778,287	110,165,763	8.871%	8.870%
HDG	RESOURCES- ORDS	2,892,903	2,892,903	46,440,002	6.229%	6.229%
HFC	HAWK RESOURCES - ORD SHS	3,128,253	3,128,253	25,731,251	12.157%	12.157%
НҮО	HYRO LIMITED- ORDINARY	49,472,965	49,472,965	531,078,797	9.316%	9.316%
1110	INCITIVE	47,472,703	47,472,703	331,070,777	7.51076	7.31070
ICV	LIMITED-ORD SHS	4,250,400	4,250,400	29,000,000	14.657%	14.657%
IMA	IMAGE RESOURCES- ORDINARY	5,984,832	5,984,832	79,599,241	7.519%	7.519%
IPX	INTRAPOWER LTD-ORD SH	1,620,000	1,797,295	31,057,400	5.216%	5.787%
KIK	KAIRIKI ENERGY ORD SHS	34,823,697	37,476,965	328,107,538	10.614%	11.422%
LLA	LIVING AND LEISURE-ORD	12,868,462	12,868,462	181,011,251	7.109%	7.109%
	METEX	12/000/102	12/000/102	101/011/201	7.10770	7110770
MEE	RESOURCES- ORD SHS	28,264,547	30,574,685	276,785,383	10.212%	11.046%
MMZ	MOOTER MEDIA- ORDINARY	3,165,000	3,165,000	55,633,031	5.689%	5.689%
MNM	MANTLE MINING CORPOR-ORD	2,530,714	2,530,714	45,498,214	5.562%	5.562%
MPD	MILLEPEDE INTL LTD-ORD	23,450,000	23,450,000	170,183,965	13.779%	13.779%
MVU	MATRIXVIEW LIMI-ORDINARY	9,443,050	9,443,050	126,874,815	7.443%	7.443%#
MXL	MXL LIMITED- ORDINARY	62,829,358	62,829,358	780,903,649	8.046%	8.046%
NKP	NKWE PLATINUM L-10C US C	11,105,410	11,265,016	184,760,980	6.011%	6.250%
NRU	NEWERA URANIUM-ORD SHS	6,024,182	9,270,187	42,155,674	14.290%	21.990%
NSX	NSX LIMITED- ORDINARY	4,728,174	4,768,174	74,460,003	6.350%	6.404%
ORD	ORD RIVER RESORDINARY	11,965,640	12,115,640	168,045,411	7.120%	7.210%
OKD	PROPHECY	11,903,040	12,113,040	100,045,411	7.12076	7.21070
PRO	INTERN-ORD SHS	3,651,090	3,696,090	45,116,955	8.093%	8.192%
PTO	PHOTO-ME AUST - ORD SHS	1,635,000	1,635,000	31,490,252	5.192%	5.192%
110	PO VALLEY	1,033,000	1,033,000	31,470,232	J. 17Z /0	J. 172/0
PVE	ENERG- ORDINARY	8,061,961	8,070,872	90,415,633	8.917%	8.926%
PWR	POWERLAN LIMITE-ORD SHS	17,488,785	17,488,785	82,527,355	21.192%	21.192%
QXQ	Q LIMITED-ORD SHS	124,887,014	128,926,769	848,445,835	14.720%	15.196%
RBY	ROCKEBY BIOMED- ORDINARY	34,665,455	35,615,455	687,499,329	5.042%	5.180%
RCO	ROYALCO RESOURCES- ORD SH	7,205,899	7,227,899	56,411,200	12.774%	12.813%
RFE	RED FORK- ORDINARY	12,868,068	12,868,068	87,366,282	14.729%	14.729%
RSNCH	RENISON CONSOLID -ORD SH	21,000,000	21,725,000	152,499,900	13.771%	14.246%
KONOH		21,000,000	21,720,000	102,777,700	13.77170	17.27070

	SUNDANCE					
	ENERGY-					
SEA	ORDINARY	21,964,282	21,974,282	172,772,259	12.713%	12.719%
	SUNSET ENERGY					
SEY	LTD-ORD	1,380,000	1,380,000	15,500,001	8.903%	8.903%
	SOLAGRAN LTD-					_
SLA	ORDINARY	56,107,515	56,111,895	131,816,545	42.565%	42.568%
	SOLAGRAN-DEF					
SLACF	DEL	10,132,865	10,132,865	48,174,108	21.034%	21.034%
	SYRAH	15%				
C) (D	RESOURCES -	4 504 704	4 504 704	00 000 005	45 44 (0)	45 44 (0)
SYR	ORD SH	4,534,784	4,534,784	30,000,005	15.116%	15.116%
	TANDOU					
TAN	LIMITED-ORD	10 100 115	10 100 445	00 100 707	11 40/0/	11 10/0/
TAN	SHS	10,128,445	10,128,445	88,100,707	11.496%	11.496%
	TERRAIN					
TMX	MINERALS LTD- ORD	12,429,054	12,441,224	77,319,748	16.075%	16.091%
TIVIA	TNG LIMITED -	12,429,034	12,441,224	11,319,140	10.07576	10.09176
TNG	ORDINARY	16,050,000	16,344,000	192,683,314	8.330%	8.482%
TNG	VIRAX	10,030,000	10,344,000	172,003,314	0.33076	0.40270
3 - 10 200	HOLDINGS-ORD					
VHL	SHS	6,151,017	6,151,017	107,352,940	5.730%	5.730%
****	WATER WHEEL	5/151/017	5/151/017	107/002/710	3.70070	3.70070
WWH	HOL -ORD SHS	7,087,000	7,087,000	16,366,868	43.301%	43.301%

^{*} This may include shares which have been sold by the ANZ Group pursuant to transactions which were not due to have settled as at end of trading on the relevant trading date.

#The schedule attached to yesterday's announcement indicated that ANZ had an interest in 7.732% of the total issued voting shares of Matrixview Limited (MVU) arising in connection with the Opes Prime AMSLAs. The total number of issued voting shares used to calculate this figure did not take into account a new issue of shares by MVU on 7 April 2008, and the correct percentage figure has now been included in this schedule.

The schedule attached to yesterday's announcement indicated that ANZ had an interest in excess of 5% of the total issued voting shares in Mamba Minerals Limited (MAB) arising in connection with the Opes Prime AMSLAs. ANZ's percentage interest with respect to this company was based on information regarding the total number of issued voting shares in the company which was inaccurate. Having regard to the current number of issued voting shares in that company, ANZ does not have an interest in that company in excess of 5% arising in connection with the Opes Prime AMSLAs and accordingly that company has been omitted from this schedule.

The schedule attached to yesterday's announcement identified ANZ as having an interest in excess of 5% of the total issued voting shares in each of Citadel Resource Group Limited (CGG), Future Corporation Australia Limited (FUT), Jameson Resources Limited (JAL), Kings Minerals NL (KMN), Latin Gold Limited (LAT) and Renison Consolidated Mines NL (RSN) arising in connection with the Opes Prime AMSLAs. As a result of the settlement of sale transactions in respect of shares in those companies, ANZ no longer has an interest in the companies arising in connection with the Opes Prime AMSLAs in excess of 5%. Accordingly, those companies have been omitted from this schedule.