



Announcement Summary

Entity name

ARROW MINERALS LTD

Date of this announcement

Monday June 16, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2028 EX \$0.0332	20,000,000	13/06/2025
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	10,000,000	13/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2025 18:15	New - Proposed issue of securities - AMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 31-DEC-2028 EX \$0.0332

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of unlisted options forming part of remuneration for the Managing Director and Non-Executive Directors.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

PERFORMANCE RIGHTS EXPIRING 31-DEC-2028

There are performance hurdles applied to the performance rights aligned to creating shareholder value.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of performance rights forming part of remuneration for the Managing Director.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2028 EX \$0.0332

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03320000

Expiry date

31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AMD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31-DEC-2028



+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
13/6/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div></div>	
Any other information the entity wishes to provide about the +securities the subject of this notification	
<div>There are performance hurdles applied to the performance rights aligned to creating shareholder value.</div>	

Issue details

Number of +securities
10,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	853,957,067

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAAB : OPTION EXPIRING 31-DEC-2028 EX \$0.053	8,050,000
AMDAB : PERFORMANCE RIGHTS	13,225,000
AMDAU : OPTION EXPIRING 22-FEB-2026 EX \$0.14	2,000,000
AMDAV : OPTION EXPIRING 15-FEB-2027 EX NIL	38,750,000
AMDAW : OPTION EXPIRING 28-FEB-2027 EX \$0.064	114,318,146
AMDAR : OPTION EXPIRING 05-AUG-2025 EX \$0.12	1,245,000
AMDAS : OPTION EXPIRING 24-OCT-2025 EX \$0.14	125,000
AMDAT : OPTION EXPIRING 25-NOV-2025 EX \$0.22	125,000
AMDAY : OPTION EXPIRING 01-MAY-2027 EX \$0.18	6,000,000
AMDAZ : OPTION EXPIRING 15-FEB-2028 EX NIL	4,500,000
AMDAAD : OPTION EXPIRING 08-APR-2028 EX \$0.055	8,000,000
AMDAAC : OPTION EXPIRING 08-OCT-2026 EX \$0.055	94,809,212
AMDAAA : OPTION EXPIRING 23-APR-2028 EX NIL	23,750,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2028 EX \$0.0332	20,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	10,000,000

