



High Grade Gold/Antimony

November 2025



ASX:RKB

www.rokebyresources.com.au

Cautionary Statement



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Competent Person Statement

Information in this report that relates to previously reported Exploration Targets and Exploration Results has been cross-referenced in this report to the date that it was originally reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this report that relates to the acquisition of Stunalara Metals Limited was first released to the ASX on 5th Feb 2025 (and updated on 6th Feb 2025) and is available to view on www.rokebyresources.com.au/asx-announcements/

Corporate Overview

→ Shares on Issue:
Approx. 1.825 billion

→ Board and Management:
15.5%

→ Market Capitalisation:
Approx. AUD\$9.125 million

→ Cash at Bank: (November 2025)
AUD\$1.4m

→ Share Price (November 2025)
AUD\$0.005

Significant Shareholders

Top 10 shareholders:
35%

Top 20 shareholders:
47%

12 Month Share Price Performance



Our Team

Experienced Leadership Team



Mr Adam Taylor
Non-Executive Chairman

Adam is an experienced CEO heading up a family-owned group of businesses with a history in the civil construction and mining sectors of over 20 years. Adam currently oversees businesses within the Mining, Construction, Waste Management, Dewatering and Infrastructure Maintenance sectors, all currently within Western Australia and with a history of operations in New Zealand and the East Coast of Australia.

His core skills include business management, strategy development, contract negotiation and the implementation of innovation across a business. Adam is a substantial shareholder of Rokeby Resources Ltd.



Mr Andrew Haythorpe
Non-Executive Director

Andrew has over 30 years of experience in the resources and investment industries - a geologist with CRA, a Mining Analyst with Suncorp, County Natwest and Hartleys; and a fund Manager / Analyst with Bankers Trust, which grew to manage over \$40 billion. Andrew was a top 12 rated Gold Analyst and considered a global leader in mineral sands analysis.

Andrew has raised over \$200m in junior companies, building Crescent Gold from an \$8m explorer to a \$250m gold producer and lead Michelago Resources to become a Chinese gold producer - creating the top performing ASX listed company that year.



Mr Bradley Marwood
Non-Executive Director

Brad is an experienced mining and exploration executive, with over 40 years' experience, and has held the roles of CEO, managing director and company director in several companies, including Middle Island Resources, Yari Minerals, and Tiger Resources. An engineer by training, he has been responsible for over 50 feasibility studies and has secured \$500,000,000 in debt and equity funding for project development. Brad brings a history of successful exploration, business planning, project implementation and strategy, operational management, and funding to Rokeby.



Mr Trevor Benson
Chief Executive Officer

Trevor has significant experience in the capacity of CEO, Chairman and Director, within the resources and finance sector. Having worked for resource companies, investment banks and finance houses, he has completed many mergers and acquisitions, and capital market transactions, across a range of natural resources and related industries.

Trevor has held board and management positions within many ASX listed resource companies, and most recently held the positions of Chairman, CEO and advisor to several resource explorers, developers and US based downstream operations.



Mr Brett Dickson
Chief Financial Officer / Company Secretary

Brett is an experienced corporate executive in the minerals and petroleum sectors. He runs his own consultancy business providing specialist accounting, financial, company secretarial and governance advice to public companies listed on the Australian Stock Exchange. He graduated from Curtin university with a Bachelor's degree in Economics and Finance and is a Fellow of both CPA Australia and the Governance Institute of Australia.

Brett's experience across the resources industry includes financing, mergers, reconstructions, project acquisition and divestments and he has been instrumental in the start-up and listing of extensive, ASX listed companies. His cross-border experience is extensive, and his commodity experience is broad.

Until its recent takeover, Brett was Company Secretary and Chief Financial Officer at Azure Minerals Limited.









Mr Gregor Bennett
Exploration Manager

Gregor is a mineral exploration geologist with over 15 years' experience across precious and base metals in Australia and internationally. He has led high-performing teams and delivered substantial resource growth, including a 250% increase in gold resources at Maximus Resources, contributing to its acquisition by Astral Resources. At Rox Resources, he led the team that doubled the Youanmi Gold Project resource to 2.3Moz Au and played a key role in the discovery and definition of the 7.5Mt Fisher East nickel sulphide deposits.

Earlier in his career, he was part of the teams that advanced the 32Moz Mesa de Plata silver project in Mexico and the 8Mt Odysseus nickel deposit with Xstrata Nickel.

Highlights

Assay Results from Maiden Drilling Program at Hurricane*

-  Maiden RC drilling program successfully completed at the Hurricane Project in Northern Queensland.
-  Maiden drilling campaign included 25 RC holes drilled for a total of 1,538m.
-  Drilling program targeted structurally controlled gold-bearing quartz stockworks and high-grade lode structures across Hurricane, Bouncer, Bouncer South, Holmes, Tornado and Cyclone prospects.
-  Shallow high-grade gold mineralisation intersected in 18 of 25 RC holes beneath outcropping veins with multiple intercepts grading >3 g/t Au.
-  Extensive 5km Mineralised Corridor – Camp-Scale Potential.
-  Phase 2 drilling in planning to extend mineralisation at depth and along strike, and to advance newly identified veins and search for high-grade zones.



Large untested areas – Significant gaps remain between Bouncer in the northwest and Hurricane, Holmes and Tornado in the south, leaving several kilometres of corridor open for testing.



Reverse circulation drilling underway at the Hurricane Prospect

Key Projects

Hurricane Project – Northern Queensland

- Three exploration permits EPM27518, EPM25855, and EPM19437 totalling 50km². Prospective for gold and antimony located in North Queensland.

Mount Read - Tasmania

- One exploration licence (EL04/2024) covering 224km² in the Mount Read Volcanics, a prolific mineral belt hosting world-class deposits including Hellyer and Rosebery (Zn–Pb–Cu–Ag–Au) and Mt Lyell (Cu–Au).

Macauley Creek Project

- Two granted exploration permits EPM27124 and EPM27163 (359km²), porphyry-skarn-epithermal system occurring over 12 × 10 km, with surface Cu–Ag–Pb–Zn mineralisation and strong porphyry potential at depth.

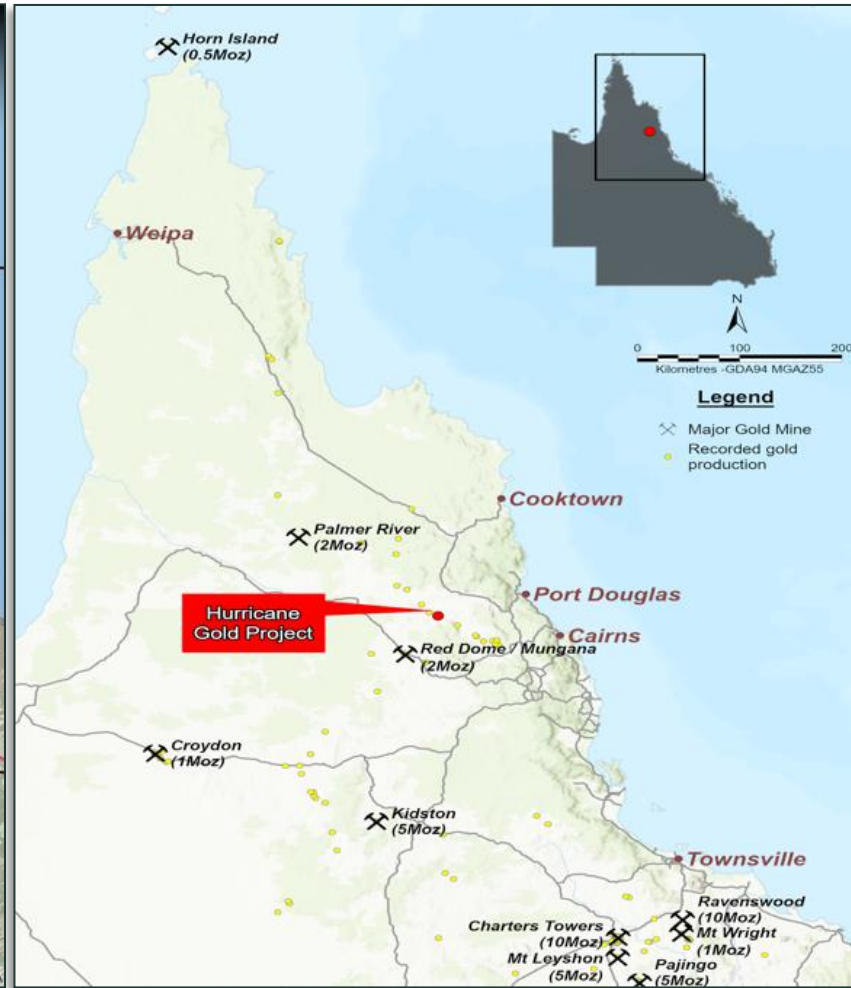
Mulga Rocks Group – Western Australia

- Exploration licence E 28/3451 prospective uranium and gold mineralisation located in Western Australia (the Mulga Rocks Project).
- Exploration licence application E 29/1264 prospective uranium and gold mineralisation located in Western Australia (the Boomerang Lakes Project).
- Exploration licence application E 31/1387 prospective uranium and gold mineralisation located in Western Australia (the Ballard Central North Project).



The Hurricane Project is the Focus for Rokeby

Multi-Million Ounce Gold Province in North Queensland



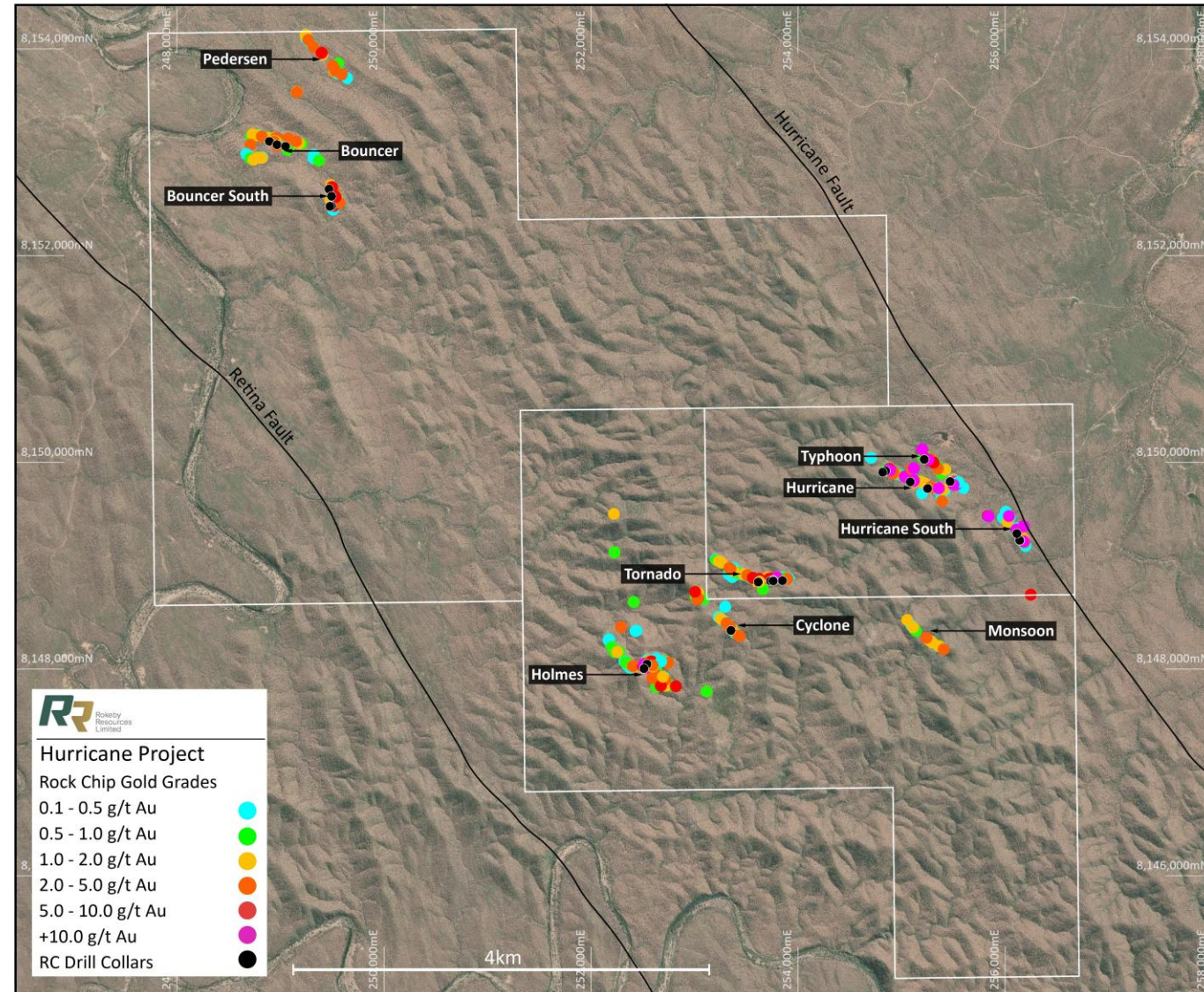
- Hurricane Project is located approximately 125km west-northwest of Cairns and 75km southwest of Port Douglas in North Queensland.
- A rich gold province, with potential for gold and critical minerals
- A highly attractive place to explore = close to infrastructure
- Largely neglected and an attractive region to apply modern exploration techniques
- Rokeby has completed a maiden drilling campaign on previously undrilled ground

The Hurricane Project

Gold and Antimony - outcropping High-Grade Veins

The Hurricane Project includes multiple high-grade gold & gold-antimony prospects developed from rock chip and grab sampling.

The high-grade rock chips mapped across multiple prospects included distinct outcropping quartz veins and stockworks, the focus of the recent maiden drilling campaign.



Hurricane Project – locations of maiden RC collars across multiple prospects. Drilling targeted mapped gold-antimony outcropping veins (ASX: 5th/13th Feb & 4th Jun 2025)

Hurricane Maiden Drilling Assay Results

Assay Results confirm multiple gold intercepts

Targeted Drill Program Completed

Shallow high-grade gold mineralisation intersected in 18 of 25 RC holes beneath outcrop with multiple intercepts grading >3 g/t Au.

Highlights include:

- BCRC005: **6m @ 2.71g/t Au** from 10m, including **4m @ 3.68g/t Au** from 11m and **3m @ 0.57% Sb**, including **1m @ 1.57% Sb** from 14m (Bouncer South)
- TDRC001: **4m @ 3.1g/t Au** from 23m, including **1m @ 5.5g/t Au** from 23m and **1m @ 4.14g/t Au** from 26m (Tornado)
- HMRC002: **5m @ 0.81g/t Au** from 18m, and **2m @ 3.7g/t Au** from 27m, including **1m @ 5.13g/t Au** from 27m, and **7m @ 0.8g/t Au** from 41m (Holmes)
- BCRC007: **8m @ 1.28g/t Au** from 12m, including **4m @ 2.01g/t Au** from 12m (Bouncer South)*

Drilling confirmed quartz–carbonate–sulphide veining hosted within turbidite successions consistent with Victorian-style gold systems.

*(ASX: 11th September 2025)



Reverse circulation drilling underway at the Tornado Prospect

Hurricane Maiden Drilling Assay Results - Bouncer

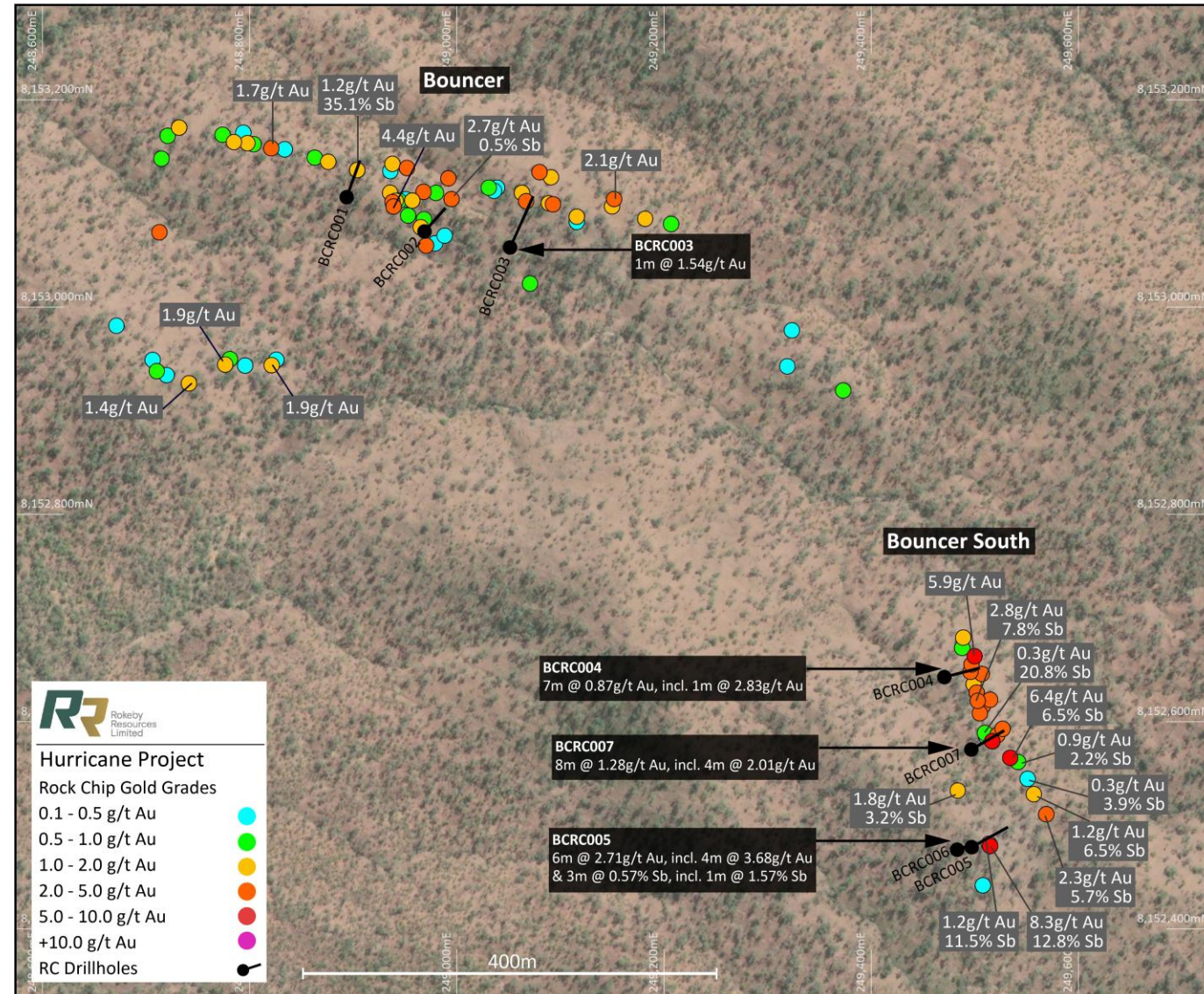
Encouraging first-pass drill results at Bouncer

- Seven RC holes for 432m completed on 80m spaced sections across Bouncer and Bouncer South.
- Drilling targeted within mineralised corridor extending over 1km of strike, previously defined by high-grade rock chips up to 8.3g/t Au and 20.8% Sb.
- Results confirm gold mineralisation over 160 m of strike at Bouncer South.

Highlights include:

- BCRC005: **6m @ 2.71g/t Au** from 10m, including **4m @ 3.68g/t Au** from 11m and **3m @ 0.57% Sb**, including **1m @ 1.57% Sb** from 14m (Bouncer South)
- BCRC007: **8m @ 1.28g/t Au** from 12m, including **4m @ 2.01g/t Au** from 12m (Bouncer South)
- BCRC004: **7m @ 0.87g/t Au** from 19m, including **1m @ 2.83g/t Au** from 22m (Bouncer South)
- BCRC003: **1m @ 1.54g/t Au** from 16m (Bouncer)*

*(ASX: 11th September 2025)



Plan view of Bouncer showing RC drillhole collar locations and significant intercepts, overlain on rock chip gold results (ASX: 5 & 13 February 2025, 4 June and 16 July).

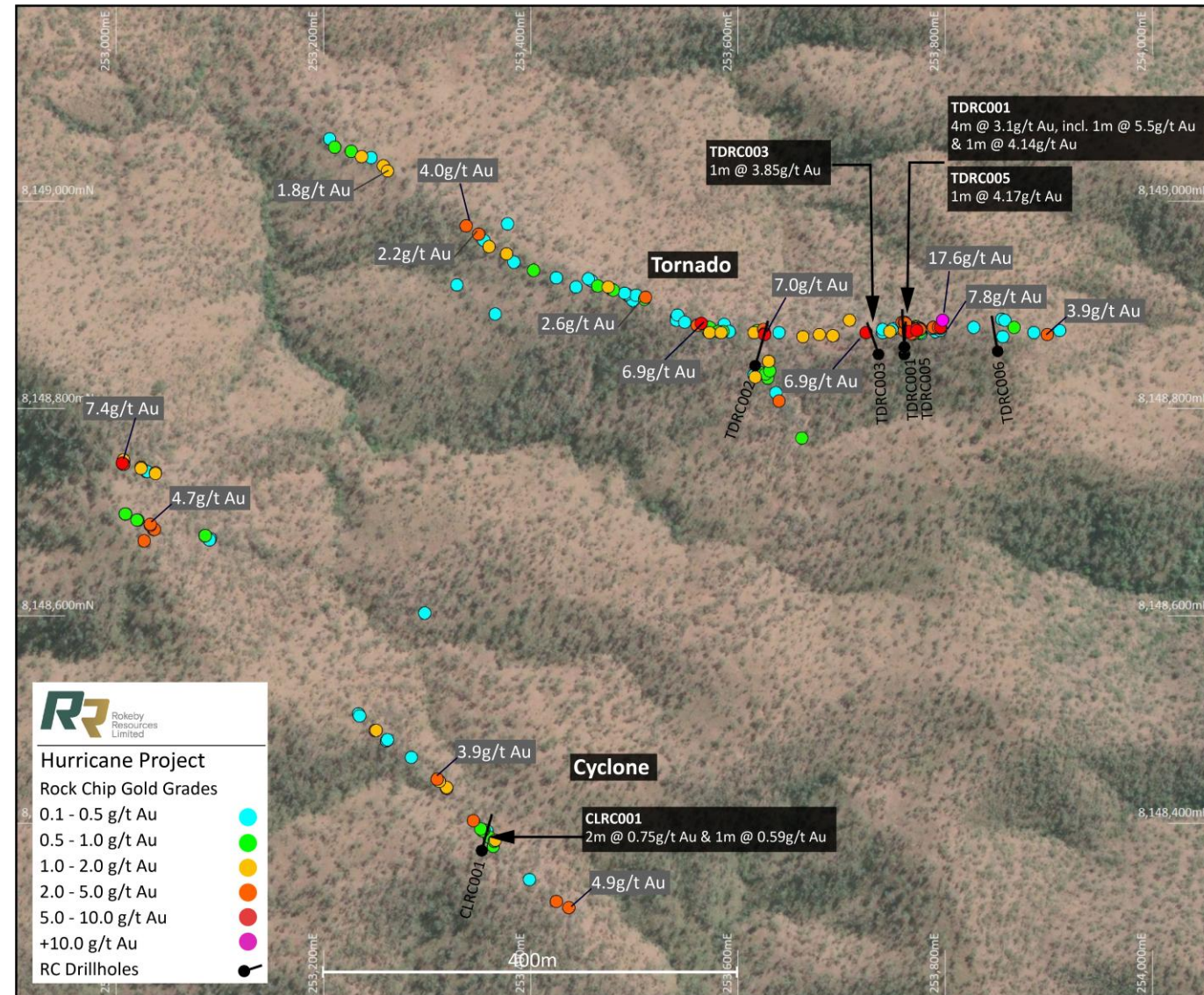
Hurricane Maiden Drilling Assay Results - Tornado

Emerging down-dip extensions at Tornado

- Six RC holes for 336m were completed, testing a vein-hosted and breccia-style gold system mapped over ~750 m of strike, with rock chips up to 17.6 g/t Au.
- Results confirm mineralisation continuity to 50 m below surface, remaining open along the broader 750 m corridor, most of which is untested.

Highlights include:

- TDR001: **4m @ 3.1g/t Au** from 23m, including **1m @ 5.5g/t Au** from 23m and **1m @ 4.14g/t Au** from 26m
- TDR005: **1m @ 4.17g/t Au** from 48m
- TDR003: **1m @ 3.85g/t Au** from 28m



Plan view of Tornado showing RC drillhole collar locations and significant intercepts, overlain on rock chip gold results (ASX: 5 & 13 February 2025, 4 June and 16 July).

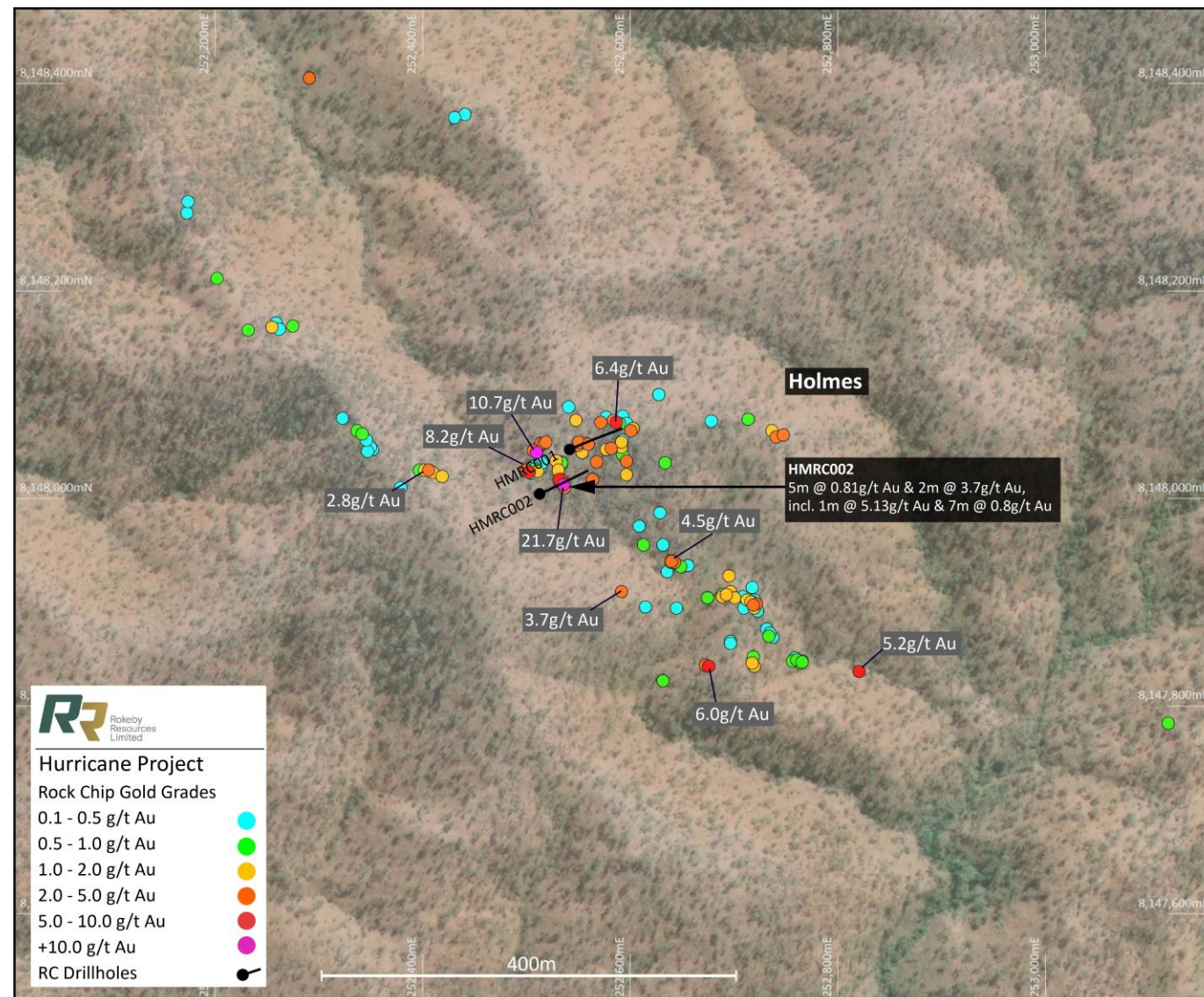
Hurricane Maiden Drilling Assay Results - Holmes

Initial drilling confirms stacked vein system

- Two RC holes for 162m were completed as a fence across the vein system.
- Drilling targeted stacked quartz–breccia veins mapped over a ~100m wide surface zone, with rock chip assays up to 21.7g/t Au and 29.0% Sb.
- Results confirm gold mineralisation within at least two veins up to 16m thick, with localised high grades up to 5.13g/t Au.
- The broader 700m strike length of the system remains largely untested.

Highlights include:

- **5m @ 0.81g/t Au** from 18m, and **2m @ 3.7g/t Au** from 27m, including **1m @ 5.13g/t Au** from 27m, and **7m @ 0.8g/t Au** from 41m.



Plan view of Holmes showing RC drillhole collar locations and significant intercepts, overlain on rock chip gold results (ASX: 5 & 13 February 2025, 4 June and 16 July).

The Hurricane Project

Previous Exploration

Exploration from the early 1990s was conducted by private companies with limited funding and consisted solely of rock chip sampling and mapping. No exploration drilling was undertaken.

Multiple veins demonstrate prospectivity (ASX Release 5th Feb '25)

Historical results from rock chip sampling include:

Holmes Prospect

67 samples - significant potential for gold and antimony

- Sb – grades up to 29.0%
- Au – grades up to 21.7 g/t

Holmes South Prospect

51 samples

- Sb – up to 43.2%
- Au – up to 5.2 g/t

Bouncer Prospect

significant potential for gold and antimony

- Sb – 22 samples up to 13.2%
- Au – 37 samples up to 3.5 g/t

Bouncer South Prospect

- Sb – 10 samples up to 13.6%
- Au – 20 samples up to 7.9 g/t

Hurricane Gold Prospects

Numerous veins – >4kms combined strike - 300 samples assayed

Hurricane North Prospect gold potential

- Au – 80 samples up to 45.7 g/t

Typhoon Prospect gold potential

- Au – 57 samples up to 71.6 g/t

Hurricane South Prospect gold potential

- Au – 35 samples up to 41.5 g/t

Tornado Prospect gold potential

- Au – 145 samples up to 17.6 g/t

Cyclone Gold Prospect gold potential

- Au – 21 samples up to 4.9 g/t

Cyclone North Prospect

- Au – 13 samples up to 7.42 g/t

Monsoon Prospect gold potential

- Au – 24 samples up to 4.0 g/t

The Hurricane Project

The Jewel in the Crown

Very high-grade rock chip samples confirmed from Rokeby's Site Visit*

Assays with gold greater than 5g/t:

Hurricane South - Sample MC0374
81.5g/t Au

Typhoon - Sample HRX10055
7.8g/t Au

Hurricane North - Sample MC0368
12.9g/t Au

Holmes - Sample HRX10083
6.4g/t Au

Hurricane South - Sample MC0379
11.9g/t Au

Holmes - Sample MC0392
6g/t Au

Bouncer - Sample HRX10042
8.3g/t Au and 12.7% Sb.

Highly anomalous levels of Antimony (up to 35%) were also recorded, including:

Bouncer - Sample HRX10029 with
35.1% Sb

Bouncer - Sample HRX10033
7.8% Sb

Bouncer - Sample HRX10036
20.8% Sb

Holmes - Sample MC0393
5.3% Sb

Bouncer - Sample HRX10042
12.7% Sb

Holmes - Sample MC0398
4.9% Sb

Bouncer - Sample HRX10037
9.5% Sb

The Hurricane Project

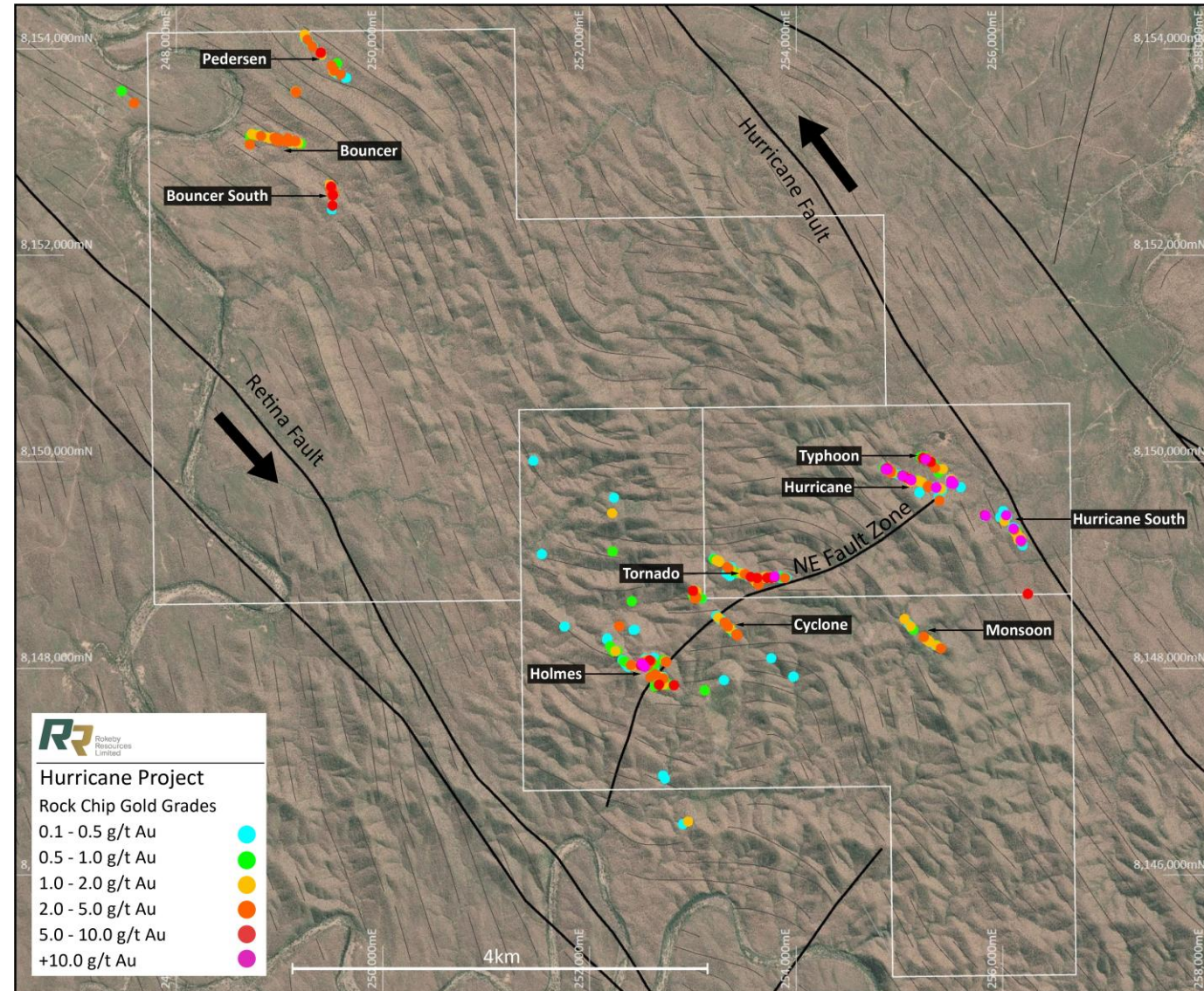
Recent Assays – high grade Gold and Antimony rock chips
(ASX: 13th Feb '25)



Second Phase Drilling Campaign Being Planned at Hurricane

Follow-up Exploration

- Phase 2 RC drilling will test for extensions of mineralisation at Bouncer South, Tornado and Hurricane, where continuity has already been confirmed.
- Step-out holes will test un-drilled sections of the ~5 km quartz-vein corridor, aiming to expand mineralisation along strike and at depth.
- Structural geologist guiding targeting based on proven Bendigo and Fosterville models, focusing on potential high-grade shoots.
- Vein mineralisation occurs mainly along sandstone-mudstone contacts; rheology contrast a key control on vein development.
- Breccia and sheeted veins are best developed in coarse sandstone units.
- The Hurricane and Retina Faults form a fault system that generates dilation along NE-trending folds, promoting quartz-vein emplacement.
- Systematic mapping and rock-chip sampling are refining additional targets between Bouncer, Hurricane, Holmes and Tornado.
- Reconnaissance soil lines are assessing pathfinder dispersion and the extent of gold halos beyond exposed veins, to help define new mineralised zones.



Hurricane Project – mapped gold-antimony outcropping veins (ASX: 5th/13th Feb & 4th Jun 2025). Thick black lines mark major faults, and thin lines show bedding. The NE Fault Zone represents a major dilational corridor where vein-hosted Au–Sb mineralisation is concentrated.

MaCauley Creek Project

District-Scale Porphyry-Skarn System

100km west of Townsville, Queensland.

Two granted exploration permits (EPM 27124 & 27163) covering 359km².

Broad zoned porphyry-skarn-epithermal system occurring over 12 × 10 km, with surface Cu-Ag-Pb-Zn mineralisation and strong porphyry potential at depth.

Rock-chip sampling has returned exceptional Cu-Ag grades across multiple prospects, confirming a large polymetallic system, highlights include:

- MC0142: **49% Cu & 465g/t Ag** (Wallaroo)
- MC0174: **7.8% Cu, 2430g/t Ag, 43% Pb** & 0.9 % Zn (Mount Long)
- MC0147: **14.9% Cu & 362g/t Ag** (Wallaroo)
- MC0197: **13.5% Cu & 344g/t Ag** (Wallaroo)
- MC0116: **1.9 % Cu & 2250g/t Ag** (Eckleburg West)
- MC0186: **4.9% Cu, 560g/t Ag** & 1.3% Zn (Eckleburg West)
- MC0088: **7% Cu & 220g/t Ag** (Carraway)
- MC0182: **4.4% Cu, 375g/t Ag, 3.5% Pb**, 0.3 % Zn (Carraway)

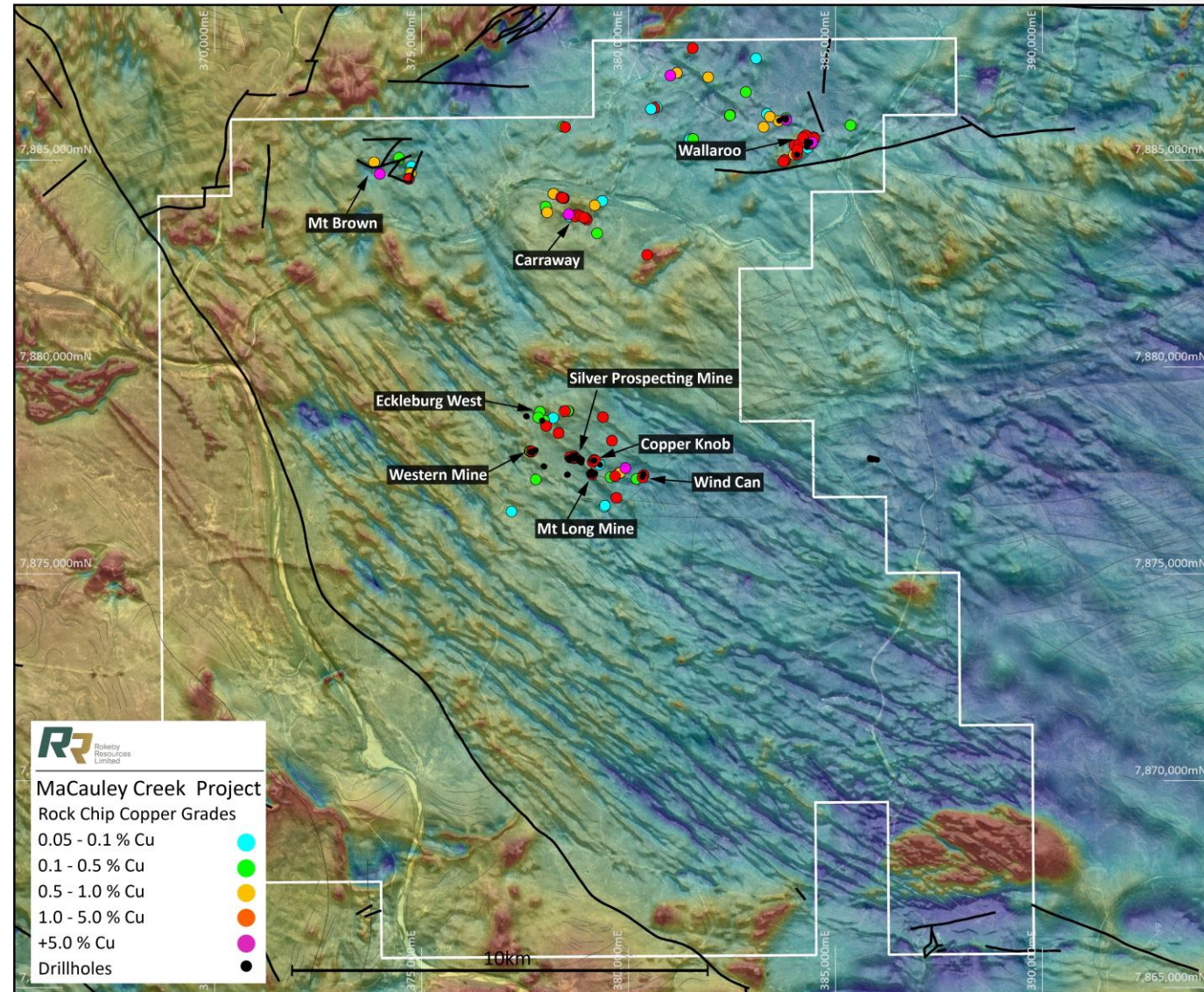
Limited historical drilling by NQ Mining in the 1990s intersected broad shallow Cu-Ag-Pb-Zn zones, highlights include:

- NQM80: **6m @ 1.38% Cu, 338g/t Ag**, 1.44% Pb, 1.01% Zn from 16m, and **54m @ 0.17% Cu, 33g/t Ag**, 0.86% Pb, 1.23 % Zn from 68m, including **17m @ 0.43% Cu, 83g/t Ag**, 1.67% Pb, 2.92 % Zn (Silver Prospecting Mine).
- NQM20: **13 m @ 1.10% Cu, 212g/t Ag, 5.19% Pb** from 16 m, including **6m @ 1.68% Cu, 305g/t Ag, 8.78% Pb** (Mt Long Mine).
- NQM69: **17m @ 0.65% Cu, 103g/t Ag, 4.17 % Pb**, 1.18 % Zn from 2m (Silver Prospecting Mine).

MaCauley Creek presents a large, under-explored copper-silver district with multiple high-grade prospects and potential for discovery of a buried porphyry centre.

Project review and drill planning underway.

*(ASX: 15 & 17 July 2019, 2 October 2019, 28 September 2020, 20 September 2021, 23 February 2023)

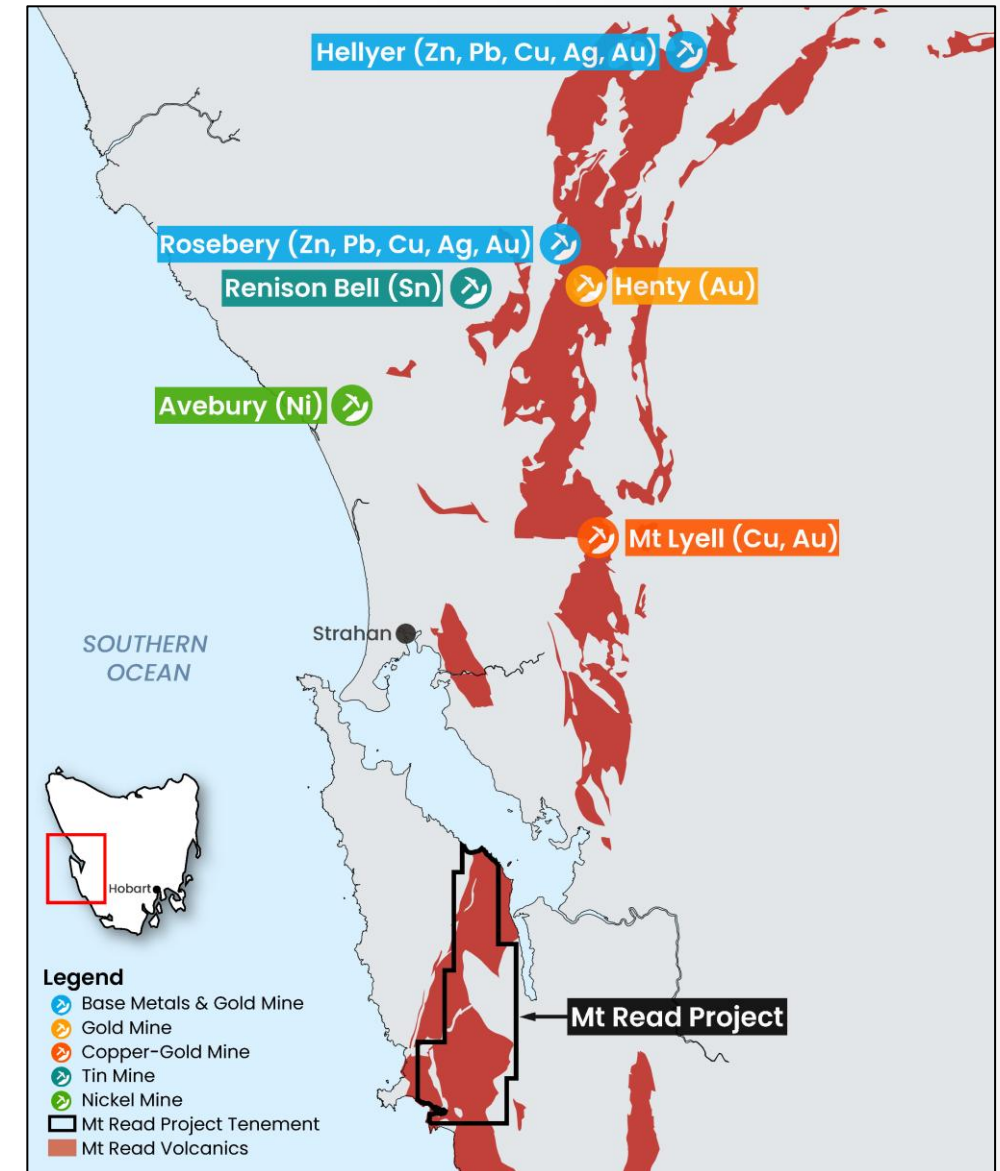


MaCauley Creek Project - Copper rock chip samples and historical drillhole locations shown over a transparent aeromagnetic (TMI-RTP) layer draped on satellite imagery. Coloured points represent copper grades ranging from 0.05% to >5.0% Cu, black dots mark historical drillholes. Thick black lines delineate major faults.

Emerging Projects

TASMANIA - Mt Read Project

- » The Mt Read Project is located on the west coast of Tasmania, south of Macquarie Harbour, and consists of one exploration licence (EL04/2024) for 224km².
- » The region is globally significant, hosting numerous world-class discoveries and operating mines, including Hellyer, Mt Lyell, Henty, Renison Bell, Rosebery, and Avebury.
- » The project lies within the Mount Read Volcanics, a Cambrian-aged belt that hosts multiple significant deposits, including Hellyer and Rosebery (Zn–Pb–Cu–Ag–Au VHMS), Mt Lyell (Cu–Au), Henty (Au), Renison Bell (Sn) and Avebury (Ni).
- » Previous exploration focused on copper–cobalt–gold mineralisation at the Thomas Creek Prospect, associated with intrusive and volcanic rocks correlated to the Mount Read Volcanics. Previous drilling intersected broad low-grade zones and defined large geophysical anomalies.
- » Much of the tenement remains largely untested, with modern geophysics and soil sampling identifying multiple zones with potential for porphyry and VHMS-style mineralisation, providing significant upside.
- » Current work is focused on reinterpreting data from a recently completed EM survey, with the objective of generating drill-ready targets.



Location of Mt Read Project

Emerging Projects

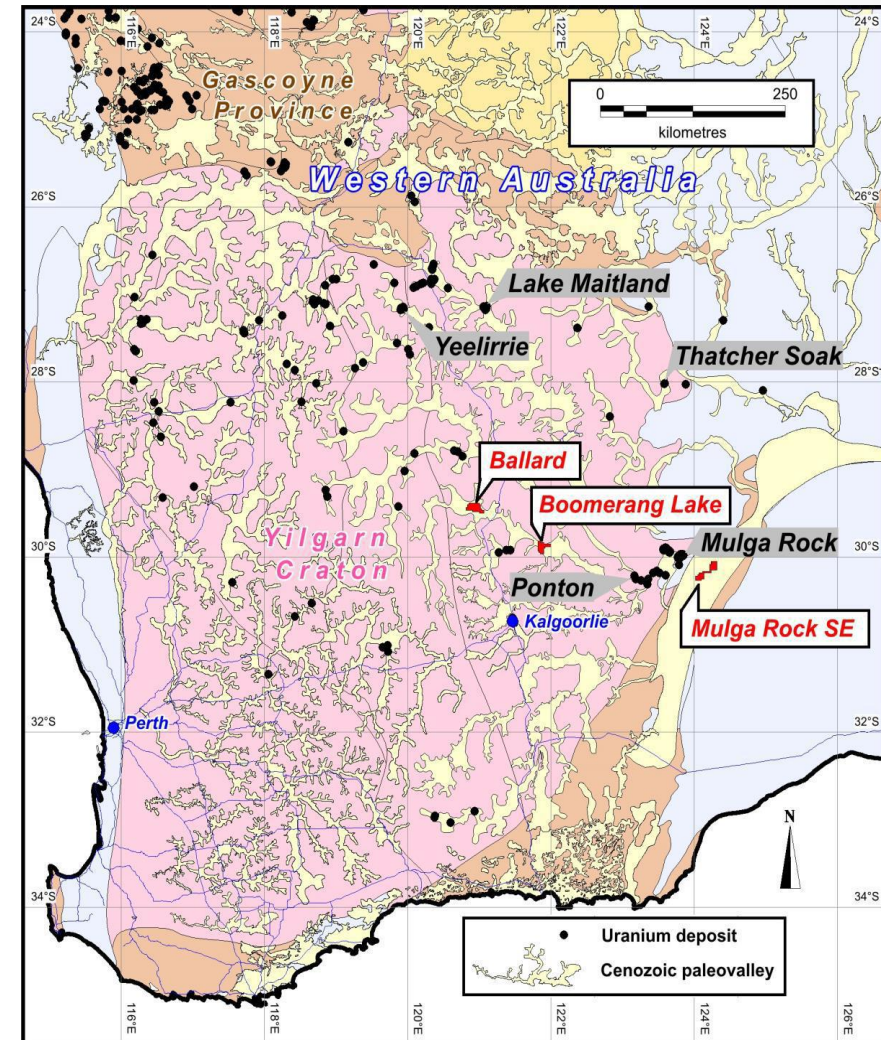
Western Australian Exploration Licence Applications

Three exploration licences north and northeast of Kalgoorlie in Western Australia prospective for Uranium and gold mineralisation.

Project 1	Project 2	Project 3
Mulga Rocks E28/3451	Boomerang Lake ELA29/1264; and	Ballard ELA31/1387.

The Mulga Rocks (E28/3451) licence was recently granted and the other two remain under application.

- » The regional geology of Ballard and Boomerang Lake comprises Archean granites and greenstone of the Yilgarn Craton. Prospectivity for uranium is associated with palaeochannels that drain granitoid terrain. The Mulga Southeast palaeochannel drains granitoid gneisses of the Albany–Fraser Province.
- » Mulga Rocks (E28/3451) covers palaeochannels southwest and northeast of Mulga Rock and Ponton, with uranium hosted in lignite and sandstone within Tertiary channels. These overlie Albany–Fraser gneisses and gabbros.
- » Ballard (E29/1264) and Boomerang Lake (E31/1387) cover Yilgarn granite between the greenstone terranes to the east and west. The overlying Lake Rebecca paleochannel at Boomerang and Lake Ballard passes through the tenements.
- » All three areas are considered prospective for palaeochannel-hosted uranium mineralisation, consistent with known occurrences across the Yilgarn where palaeodrainage drains granitoid terrains.



Location of Stunlara tenements and uranium Exploration Licences in Western Australia.

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Rokeby Resources Limited

Thank You



www.rokebyresources.com.au



info@rokebyresources.com.au