



27 March 2024

The Manager,  
Company Announcements Office  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir/Madam,

PIONEER CREDIT LIMITED (ASX: PNC)  
NOTIFICATION UNDER SECTION 708A(5)(e) OF THE *Corporations Act 2001 (Cth)*

Following the completion of a Placement to institutional investors on 26 March 2024, Pioneer Credit Limited (ASX: PNC) (the '**Company**') has issued 22,222,224 fully paid ordinary shares at \$0.45 per share as announced to the ASX on 22 March 2024 ('**Placement**').

In making this Placement the Company relies on section 708A(5) of the *Corporations Act 2001 (Cth)* ('Corporations Act') and hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:-

1. The Company has issued the Placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:-
  - (a) The Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (b) The Company has complied with section 674 of the Corporations Act; and
  - (c) There is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

DocuSigned by:  
  
F14BA3076231456...

Sue Symmons  
Company Secretary