

**9 May 2014**

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**NON-RENOUNCEABLE ENTITLEMENT OFFER –  
EXTENSION OF CLOSING DATE**

Gunson Resources Limited (**ASX: GUN**) (**Company**) advises that it has extended the closing date for its current non-renounceable entitlement offer (**Offer**) from 14 May 2014 to 28 May 2014.

As announced on 16 April 2014, the Company offered a non-renounceable entitlement issue of 54,615,001 fully paid ordinary shares (**New Shares**) on the basis of one (1) New Share for every five (5) shares held by the Company's shareholders with a registered address in Australia or New Zealand (**Eligible Shareholders**) at an issue price of \$0.017 per New Share to raise up to \$928,455 before issue costs.

In accordance with the Offer, Eligible Shareholders may also elect to participate in the shortfall offer and apply for Additional New Shares in excess of their pro rata entitlement under the Offer.

The revised timetable is presented below:

<b>Event</b>	<b>Date</b>
<b>Closing Date</b> The date on which the Offer closes. Applications must be received by 5:00 pm (WST)	28 May 2014
<b>Notification of shortfall to ASX</b>	2 June 2014
<b>Allotment Date</b> The date upon which the New Shares are allotted	4 June 2014
<b>Dispatch Date</b> The date on which holding statements are sent to shareholders that have taken up their entitlement of New Shares	5 June 2014
<b>Share Trading Date</b> The date upon which New Shares commence trading on the ASX	5 June 2014

The above dates are indicative only and subject to the Corporations Act 2001 and the ASX Listing Rules, may be varied as the directors decide.

Applications for New Shares under the Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Offer document. Eligible Shareholders should read the Offer document carefully. For further information on the Offer, you should contact your professional advisor.

**Ian Gregory**  
**Company Secretary**

**Investor enquiries:**

**Telephone:** (08) 9226 3130  
**Facsimile:** (08) 9226 3136  
**Email:** [enquiries@gunson.com.au](mailto:enquiries@gunson.com.au)  
**Website:** [www.gunson.com.au](http://www.gunson.com.au)  
**Address:** PO Box 1217, West Perth  
Western Australia 6872