



## Announcement Summary

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### Entity name

CODEIFAI LIMITED

### Applicable security for the reorganisation

CDE	ORDINARY FULLY PAID
CDEAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CDEAI	OPTION EXPIRING 16-JAN-2026 EX \$0.005
CDEAH	PERFORMANCE RIGHTS

### Announcement Type

New Announcement

### Date of this announcement

9/4/2025

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

19/5/2025

### Record Date

20/5/2025

### Issue Date

27/5/2025

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

CODEIFAI LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

68108649421

**1.3 ASX issuer code**

CDE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/4/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

CDE

ORDINARY FULLY PAID

CDEAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CDEAI

OPTION EXPIRING 16-JAN-2026 EX \$0.005

CDEAH

PERFORMANCE RIGHTS

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

8/5/2025

Actual



**Comments**

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

20/5/2025

**3.2 Date of +security holder meeting**

8/5/2025

**3.2a Effective date of consolidation or split**

15/5/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

16/5/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

19/5/2025

**3.5 Record date**

20/5/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

21/5/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

27/5/2025

**3.8 Trading starts on a normal T+2 basis**

28/5/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

30/5/2025

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDE	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	3,170,314,015	317,031,402	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDEAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	502,560,000	50,256,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDEAI	OPTION EXPIRING 16-JAN-2026 EX \$0.005		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	200,000,000	20,000,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDEAH	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	18,705,140	1,870,514	Actual

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CDEAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CDEAI	OPTION EXPIRING 16-JAN-2026 EX \$0.005	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00500000	0.05000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CDEAH	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or</b>	<b>Exercise price post consolidation or</b>



Unquoted	<b>split</b>	<b>split</b>
	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting released on 9 April 2025.

6.2 Additional information for inclusion in the Announcement Summary