

ASX ANNOUNCEMENT

ASX: CDE | 8 December 2025

Results of General Meeting

The Board of **Codeifai Limited (ASX: CDE)** (Codeifai or the Company) is pleased to advise that the Shareholders of the Company passed all resolutions by poll at the General meeting held today 8 December 2025 at 11am (AEDT).

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001 (Cth)*, a summary of the proxy votes and the number of votes cast on each resolution in the poll is attached.

This announcement has been authorised by the Board of Codeifai Limited.

For further information, please contact:

Investor Relations

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About Codeifai Limited

Codeifai Limited (ASX: CDE) is a leading provider of digital and AI-powered brand solutions. With a strong focus on empowering brands through smart digital engagement, Codeifai's high-margin offerings are designed to deliver exceptional scalability and profitability.

Codeifai's digital Brand Solutions provide a code for everybody and everything.

Codefai Limited

Appendix

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details	Resolution Type	Instructions given to validly appointed proxies (as at proxy close)					Number of votes cast on the poll (where applicable)				Resolution Result Carried / Not Carried
		For	Against	Proxy's Discretion	Exclusions	Abstain	For	Against	Exclusions	Abstain*	
1. Approval to Issue Shares to Credidssential Inc.	Ordinary	214,229,309 97.96%	3,204,216 1.47%	1,209,928 0.55%	0	50,401	215,484,692 98.51%	3,204,216 1.46%	0	50,401	Carried
2. Approval to Issue up to \$3,000,000 worth of shares	Ordinary	213,741,309 97.74%	3,692,216 1.69%	1,209,928 0.55%	0	50,401	214,996,692 98.29%	3,692,216 1.69%	0	50,401	Carried
3. Approval to Issue Shares to Mr Guy Robertson	Ordinary	182,969,066 83.66%	3,908,904 1.79%	31,765,483 14.53%	0	50,401	214,734,549 98.17%	3,954,359 1.81%	0	50,401	Carried
4. Approval to issue Shares and Options to Mr Jon Dixon	Ordinary	182,619,066 83.50%	4,258,904 1.95%	31,765,483 14.53%	0	50,401	214,384,549 98.01%	4,304,359 1.97%	0	50,401	Carried
5. Approval to Issue Options to Advisory Panel Members	Ordinary	211,990,855 96.93%	5,437,243 2.49%	1,215,355 0.56%	0	50,401	213,251,665 97.49%	5,437,243 2.49%	0	50,401	Carried
6. Ratify the Issue of Shares under the July 2025 Placement	Ordinary	214,729,746 98.19%	2,502,732 1.14%	1,257,547 0.58%	0	203,829	215,987,293 98.74%	2,548,187 1.16%	0	203,829	Carried
7. Approval to Issue Options Under the July Placement	Ordinary	214,094,874 97.90%	3,185,223 1.46%	1,209,928 0.55%	0	203,829	215,350,257 98.45%	3,185,223 1.46%	0	203,829	Carried
8. Ratify the Issue of Broker Placement Shares to Oakley Capital	Ordinary	181,973,766 83.21%	4,703,156 2.15%	31,813,102 14.55%	0	203,830	213,832,323 97.76%	4,703,156 2.15%	0	203,830	Carried
9. Approval to Issue Broker Fee Shares and Broker Options to Oakley Capital	Ordinary	181,723,754 83.10%	4,453,168 2.04%	31,813,102 14.55%	0	703,830	213,536,856 97.62%	4,498,623 2.06%	0	703,830	Carried
10. Ratify the Issue of Conversion Shares to Lenders	Ordinary	182,789,459 83.58%	3,537,892 1.62%	31,816,102 14.55%	0	550,401	214,651,016 98.13%	3,537,892 1.62%	0	550,401	Carried
11. Approval to Issue Shares to Oakley Capital - Finders Fee	Ordinary	181,526,695 83.00%	4,851,275 2.22%	31,765,483 14.53%	0	550,401	213,292,178 97.51%	4,896,730 2.24%	0	550,401	Carried
12. Approval to Issue Shares to Oakley Capital - Mandate Fee	Ordinary	181,188,754 82.85%	5,035,787 2.30%	31,765,483 14.53%	0	703,830	212,999,692 97.38%	5,035,787 2.30%	0	703,830	Carried
13. Ratify the Issue of Shares to Oakley Capital	Ordinary	181,973,754 83.21%	3,793,068 1.73%	32,223,202 14.73%	0	703,830	214,196,956 97.94%	3,838,523 1.75%	0	703,830	Carried

*votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.