



1H FY26 RESULTS PRESENTATION

24 FEBRUARY 2026

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**HIRE.
MINE.
OWN.**

A DELIVERY POWERHOUSE FOR AUSTRALIAN
MINING AND INFRASTRUCTURE.

SSH

SSH
HIRE

SSH
MINING

SSH
RESOURCES

///KMH

BUILDING A MINING PLATFORM



INDUSTRIAL SERVICES

- Rental Equipment
- Mechanical Services
- Workforce Solutions

Generates Cash Flow



MINING SERVICES

- Contract Mining
- Surface
- Underground

Delivers Mining Execution



MINING ASSETS

- Asset Ownership
- Mining Tenements
- Mining Infrastructure

Builds Long-Term Asset Value

“SSH generates cash flow today while securing long-term commodity exposure through mining asset ownership.”

KEY HIGHLIGHTS

STRATEGIC PROGRESS

HIRE | MINE | OWN Strategy Accelerating

Transitioning into a vertically integrated mining and services company.

WA Gold Pipeline Expanding

Multiple projects advancing through drilling and development planning.

Strategic Alliance with Australia Xinhai Mining Services

Strengthens processing capability and global technical partnership.

Mt Fisher-Wagtail Project Advancing

Drilling confirms continuity supporting early mine development planning.

FINANCE GROWTH

REVENUE **+25%** **\$24.2M**

CASH **+200%** **\$6.6M**

EQUITY **+86%** **\$14.1M**

1H FY26 FINANCIAL PERFORMANCE

Profit & Loss	1H FY26	1H FY25	CHANGE (%)
Revenue	\$24.2m	\$19.3m	25%
EBITDA	\$3.9m	\$3.4m	16%
EBIT	\$1.9m	\$1.3m	51%
NPAT	\$1.1m	\$0.03m	3323%
Earnings Per Share (cents)	1.20	0.05	2300%
Balance Sheet	1H FY26	1H FY25	CHANGE (%)
Cash Holdings	\$6.6m	\$2.2m	200%
Total Assets	\$41.0m	\$39.5m	4%
Total Liabilities	\$26.9m	\$31.9m	16%
Total Equity	\$14.1m	\$7.6m	86%

SAFETY PERFORMANCE

Safety remains our key priority

FY26 HSET Focus Areas:

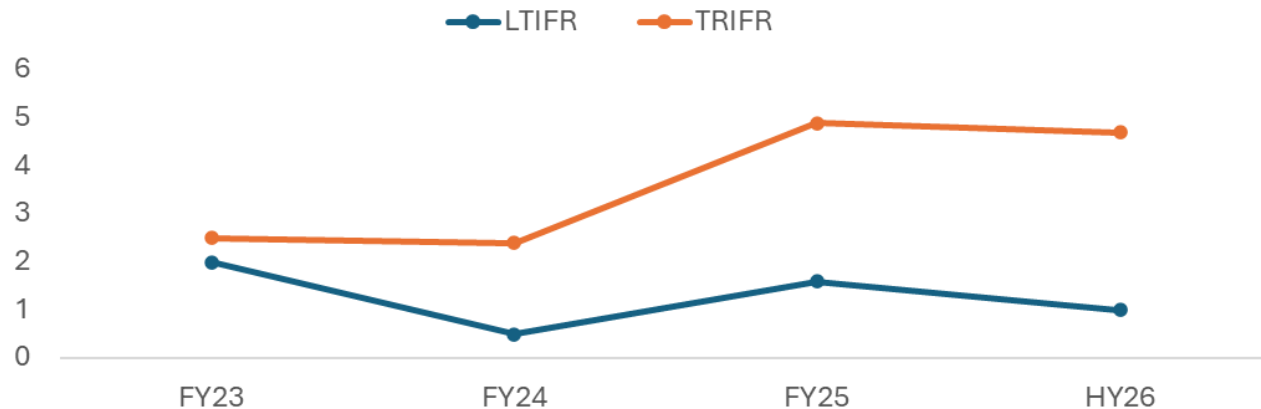
Increased focus on critical risk management.

Implementation of an improved safety management software platform.

Expanding leadership and workforce training.

TRIFR: Total Recordable Injury Frequency Rate

LTIFR: Lost Time Injury Frequency Rate



SUSTAINABILITY FRAMEWORK

Our approach to long-term responsible growth



BOARD AND EXECUTIVE TEAM

Founder-led business with demonstrated experience



DANIEL COWLEY-COOPER

Managing Director

- 15+ years in mining services, equipment and workforce resourcing.
- Extensive experience in mergers & acquisitions, having founded and scaled multiple businesses through growth and divestment.



STEFAN FINNEY

Chief Operating Officer & Executive Director

- 15+ years leading operations, contract delivery and business integration.
- Experienced in scaling businesses and optimising large service operations.



KEVIN MALAXOS

Non-Executive Director

- 35+ years as a mining engineer across surface and underground operations.
- Led mine development across multiple commodities in Australia and abroad.



SAM BAKER

SSH Mining - Chief Operating Officer

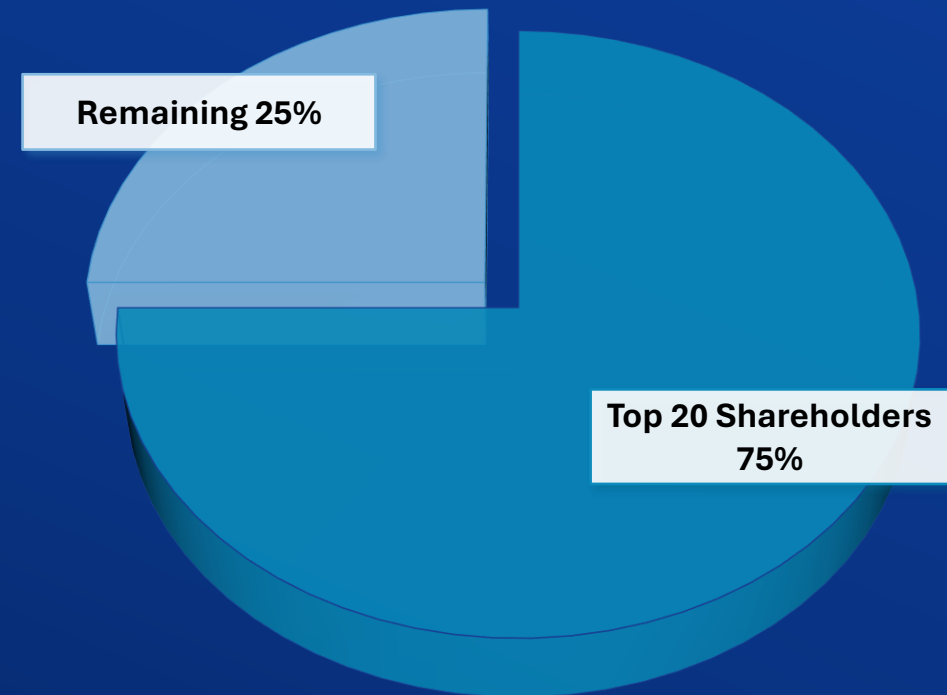
- 15+ years in surface and underground mining.
- Mining Engineer with operational leadership in project turnarounds and mine development.

CORPORATE SUMMARY

ASX Code	SSH
Market Cap*	\$21.2m
Share Price*	\$0.19
Cash at Bank (31 December 2025)	\$6.6m
Board of Directors	20%

*As of 23rd February 2026.

Shareholder register split





OPERATING VERTICALS
HIRE | MINE | OWN



SSH
HIRE

THE POWER BEHIND YOUR PROJECT
KMH is a core SSH Hire brand with direct exposure to commodities, infrastructure, and government projects.



/// KMH

RENTAL EQUIPMENT | MECHANICAL SERVICES | WORKFORCE SOLUTIONS



300+

MINING & CIVIL ASSETS



200+

WORKFORCE



**SERVICING LOCATIONS
ACROSS WA**

CLIENTS WE SUPPORT



MINING

RioTinto



CIVIL



CONSTRUCTION

MULTIPLEX



PACT

EDGE





UNLOCKING MINING OPPORTUNITIES

SSH Mining is unlocking high yielding Mining deposits, fast tracking the pathway to production.

CONTRACT MINING | SURFACE | UNDERGROUND

“Mining Services, Tribute Mining & Joint Venture Arrangements”



Establishing a continuous pipeline of projects



Pursuing mineral assets with immediate development potential



CURRENT PIPELINE OF MINING PROJECTS



Mine Operator for the Gold Duke Project.

Stage 1: Circa 42Koz

Location:
Northern Goldfields



HIGH-TECH METALS
LIMITED

Mine Operator / JV Partner with Profit Sharing Agreement for the Mt Fisher Wagtail Deposit.

Mt Fisher Project: Circa 124Koz

Location:
Northern Goldfields





Pursuing Resource Ownership to Unlock Long-Term Value

SSH Resources focuses on acquiring and advancing mineral assets toward production, leveraging the Group's operational capability.

ASSET OWNERSHIP | MINING TENEMENTS | MINING INFRASTRUCTURE

Target ownership with near-term production assets with clear development pathways.

Acquire non-core or under-advanced assets from existing mining company portfolios.

Identify quality projects constrained by capital, infrastructure or execution capability.

Structure transactions with minimal upfront capital and aligned partnership models.

Focus on assets with strong underlying geology and inherent value.



SSH OUTLOOK

CAPTURING MARGIN ACROSS THE MINING VALUE CHAIN

Emerging Integrated Mining Platform

Strong Operational Momentum

Expanding Gold Production Pipeline

Disciplined Financial Execution

Contractor-to-Owner Strategy Gaining Traction

Positioned for the Emerging Mining Cycle



The logo for SSH Group Ltd, featuring a white triangle pointing right followed by the letters 'SSH' in a bold, white, sans-serif font. The logo is superimposed over a landscape of rolling hills with reddish-brown soil and green vegetation.

▶ SSH

SSH Group Ltd
ASX: SSH

INVESTOR ENQUIRIES:
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