

MINING LICENCE RENEWED FOR 20 YEARS AT THE HIGH-GRADE OMEO GOLD PROJECT

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or the **Company**) is pleased to announce that Mining Licence MIN 4921 (**ML 4921**), which forms a key part of the recently acquired Omeo Gold Project (**Omeo** or **the Project**) in Victoria, has now been renewed pursuant to the Victorian Mineral Resources (Sustainable Development) Act 1990, for a further 20-year term to 13 May 2044.

The renewed mining licence contains the Mt Wills goldfield, including the Maude and Sunnyside deposits, which underpin the Project's Historical Mineral Resource Estimate of 320,000 ounces of gold at 4.0 g/t Au (not reported in accordance with JORC Code (2012)), as previously announced by the Company on 24 April 2026 (refer to Table 1, Schedule 1 and the Cautionary Statement below).

The renewal of ML 4921 secures Rokeby's long-term tenure over the core area of the Omeo Project and supports the Company's strategy to advance exploration, drive resource growth and advance future development assessments.

Looking ahead, the key focus at Omeo is on exploration and growing the current high-grade Historical Estimate in size and scale. Historical drilling has returned a series of high-grade intercepts, and, critically, mineralisation remains open along the 5.8 km mineralised zone, with the Sunnyside deposit emerging as a high-priority target.

As announced on 24 April 2026, Rokeby intends to commence drilling at the Sunnyside deposit as soon as practicable following completion of the acquisition and permitting processes.

Rokeby Chief Executive Officer, Trevor Benson, commented:

"The renewal of ML 4921 for a further 20 years is an outstanding outcome for Rokeby and materially strengthens the long-term value proposition of the high-grade Omeo Gold Project. Securing long-duration tenure over the core resource area provides the Company with a strong platform to execute our exploration and growth strategy with confidence."

"Importantly, the renewed mining licence covers a historically productive high-grade goldfield with substantial exploration upside, existing infrastructure and with multiple potential development pathways to be assessed. The renewal further reinforces the strategic significance of the Omeo Project as a cornerstone asset for Rokeby."

"Omeo is an outstanding and unique gold asset and we will look to commence exploration activities in the coming weeks. We have an extensive historical database of drilling results with our first drilling program to be at Sunnyside, where several high-grade holes have been returned."

For further details about the acquisition of the Omeo Gold Project refer to the Company's announcement dated 24 April 2026.

Authorised for release by the Board of Rokeby Resources Limited.

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SCHEDULE 1

Table 1: Historical Mineral Resource Estimate and Classification (First disclosed on 24 April 2026 under LR 5.12).

Deposit	Class	Tonnes (kt)	Au (g/t)	Au (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		2,456	4.0	320

Cautionary Statement

The estimates set out in Table 1 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

The Company is not in possession of any new information or data relating to the historical estimate that materially impacts on the reliability of the estimate or the Company's ability to verify the historical estimate as mineral resources in accordance with ASX LR Appendix 5A. The Company confirms that the supporting information provided in the initial market announcement made on 24 April 2026 continues to apply and has not materially changed.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

COMPETENT PERSON STATEMENT

Information in this announcement that relates to previously reported Exploration Results and Historical Mineral Resource Estimates has been cross-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.