

ASX ANNOUNCEMENT / NEWS RELEASE | 23 June 2025

Greatland Resources Limited - Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation of the fully paid ordinary shares in Greatland Resources Limited (**Greatland Resources** or the **Company**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the replacement prospectus lodged by Greatland Resources and Bright SaleCo Limited with the Australian Securities and Investments Commission on 30 May 2025 (**Prospectus**).

1 Distribution Schedule

Category	Number of holders of shares	Total units	% of share capital
1 to 1,000	219	144,653	0.2
1,001 to 5,000	525	1,295,320	0.2
5,001 to 10,000	115	838,462	0.1
10,001 to 100,000	87	2,185,635	0.3
100,001 and over	37	666,154,704	99.3
Total	983	670,618,774	100%

2 Top 20 shareholders

Please refer to Annexure 1 for a statement setting out the names of the 20 largest shareholders.

3 Capital Structure

As at 23 June 2025, the Company has 670,618,774 ordinary shares on issue. This includes the ordinary shares issued by the Company under the Offer and the UK Retail Offer.

As disclosed in the Prospectus, Greatland Resources will issue Greatland Warrants, as well as the Greatland Managing Director Options, Greatland Performance Rights and Greatland Employee Options under the Greatland Rollover EIP shortly after Admission. It is anticipated that the Greatland Warrants will be issued on 24 June 2025 and the Securities under the Greatland Rollover EIP will be issued on 30 June 2025. Greatland will make an announcement when these securities are issued.

Following the issue of Greatland Warrants and Securities under the Greatland Rollover EIP, the Company's capital structure is expected to be as follows.

Securities	Number
Ordinary shares	670,618,774
Greatland Managing Director Options	250,000
Greatland Performance Rights	6,278,357
Greatland Employee Options	1,355,000
Greatland Warrants	17,631,000

4 **Waivers Granted**

Greatland Resources has applied for and has been granted the following from ASX:

- a waiver from ASX Listing Rule 1.1 Condition 12 to permit Greatland Resources to have on issue 6,454,917 performance rights and 1,355,000 retention rights with an exercise price of less than \$0.20 on condition that the full terms and conditions are clearly disclosed within the Prospectus; and
- a waiver from ASX Listing Rule 9.1 to the extent necessary to permit Greatland Resources not to apply the restrictions in clauses 1,2,3,4,7,8 and 9 of Appendix 9B to its securities.

5 **UK Scheme**

Greatland Resources confirms that the High Court of Justice of England and Wales approved the UK Scheme on 18 June 2025.

The UK Scheme has been implemented, including:

- the acquisition by Greatland Resources of all issued capital in Greatland Gold plc (**Greatland Gold**); and
- the issue of one ordinary share in Greatland Resources for every 20 Greatland Gold shares held by shareholders of Greatland Gold.

6 **Payment**

Greatland Gold has paid the US\$15.4 million final purchase price adjustment under the Acquisition Agreement.

7 **Offer and UK Retail Offer**

The Company has issued:

- 7,575,758 ordinary shares under the Offer by the Company; and
- 2,115,875 ordinary shares under the UK Retail Offer,

at an issue price of AUD 6.60.

Bright SaleCo Limited has transferred 66,729,557 ordinary shares in the Company at a sale price of AUD 6.60.

8 Bookbuild

Set out below is the required information relating to the bookbuild conducted in relation to the Institutional Offer and Broker Firm Offer (**Bookbuild**).

- **Number of securities:** 7,575,758 ordinary shares were allocated under the Bookbuild at AUD 6.60 to raise gross primary proceeds of ~A\$50 million under the Offer by the Company. 66,729,557 ordinary shares were sold at AUD 6.60 by Bright SaleCo Limited raising gross secondary proceeds of ~A\$440.4 million which was transferred net of fees to Newmont NOL Pty Limited (a subsidiary of Newmont Corporation).

69,808,188 ordinary shares were allocated under the Institutional Offer and 4,497,127 ordinary shares were allocated under the Broker Firm Offer.

- **Related parties or promoters:** 363,764 ordinary shares were taken up by persons who are related parties or promoters of Greatland Resources.
- **Variations in price:** There were no concessionary fees or other arrangements entered into which had the result that the effective transfer price paid by some allottees differs materially from the Bookbuild price of AUD 6.60.
- **Material benefit:** There were no arrangements entered into between Greatland Resources and allottees, which have had the result that some allottees receive a material benefit for agreeing to participate in the Bookbuild at the Bookbuild price of AUD 6.60 which was not received by other allottees.
- **Associates:** There were no arrangements with associates of Greatland Resources or the bookrunner to avoid a shortfall, or the appearance of a shortfall, in the Bookbuild.

9 Further Information

In addition to the matters described above, the following documents will be released on the ASX Market Announcements Platform at the same time as this pre-quotation disclosure:

- **(ASX listing application)** Greatland Resources' Appendix 1A, Information Form and Checklist and Annexure 1 (Mining Entities);
- **(Prospectus)** the Prospectus;
- **(Constitution)** the Greatland Resources constitution;
- **(Financial accounts)** the annual reports of Greatland Gold's for the full years ended 30 June 2023 and 30 June 2024 (which includes the audited accounts for those respective years) and reviewed accounts for the half year ended 31 December 2024;
- **(Incentive plans)** the full terms and conditions of the Greatland Rollover EIP; and

- **(Securities trading policy)** Greatland Resources' securities trading policy.

Authorised for release by the Managing Director, Shaun Day.

Contact

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Annexure 1

Position	Holder Name	Holding	%IC
1.	COMPUTERSHARE CLEARING PTY LTD <CCNL DI A/C>	522,584,220	77.93%
2.	NEWMONT NOL PTY LIMITED	66,729,558	9.95%
3.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	21,252,916	3.17%
4.	CITICORP NOMINEES PTY LIMITED	17,665,842	2.63%
5.	J P MORGAN NOMINEES AUSTRALIA PTY LTD	4,521,604	0.67%
6.	UBS NOMINEES PTY LTD	4,195,717	0.63%
7.	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING A/C>	4,038,449	0.60%
8.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	3,591,090	0.54%
9.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	3,188,662	0.48%
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	3,005,237	0.45%
11.	MARK BARNABA	1,398,924	0.21%
12.	WARBONT NOMINEES PTY LTD <UNPAID ENTREPOT A/C>	1,317,249	0.20%
13.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <GSCO CUSTOMERS A/C>	1,287,880	0.19%
14.	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	1,213,768	0.18%
15.	SHAUN GREGORY DAY	1,035,768	0.15%
16.	ELIZABETH GAINES	769,408	0.11%
17.	BNP PARIBAS NOMS PTY LTD	731,893	0.11%
18.	NATIONAL NOMINEES LIMITED	651,008	0.10%
19.	MR JAMES JOHN WILSON	597,449	0.09%
20.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	581,183	0.09%