

ASX Announcement & Media Release

6 October 2025

Fast Facts

ASX Code: EMR
Shares on issue: 659,940,251
Market Cap: ~A\$3.3 billion
Cash, Bullion & Listed Investments (Sept25)
Cash: A\$251.1m (US\$165.8m)
Bullion: A\$26.3m (US\$17.3m)
Listed Investments: A\$26.2m (US\$17.3m)

Board & Management

Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager Okvau
Josh Redmond, Operations Manager DRGP
Brett Dunnachie, Chief Corporate Officer
Shannon Campbell, Chief Financial Officer

Company Highlights

Team

- Highly credentialed gold project operational and in-house development team;
- A proven history of building projects on time and on budget.

Gold Production

- Okvau Gold Mine commissioned on time on budget in 2021;
- ~440Koz gold produced project to date

Growth

- Significant exploration and resource growth potential in Cambodia:
 - Okvau Gold Mine reserve expansion;
 - Memot Project (100%) open pit indicated and inferred resource of 31.4Mt @ 1.3g/t Au for 1.34Moz
 - 1,190km² of prospective tenure
- Significant exploration and resource growth potential in Australia:
 - Dingo Range Gold Project located on the underexplored Dingo Range greenstone belt
 - Dingo Range open pit measured, indicated and inferred resource of 39.9Mt @ 1.1g/t Au for 1.36Moz
 - 1,047km² of prospective tenure

ESG

- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.
- Commitment to carbon neutral operations in Cambodia

Registered Office

1110 Hay Street
West Perth WA 6005

T: +61 8 9286 6300

F: +61 8 6243 0032

W: www.emeraldresources.com.au



Okvau Gold Mine Pours 1,000th Gold Bar

Emerald Resources NL (ASX: EMR) (**Company**) is pleased to advise that the Company's 100% owned Okvau Gold Mine in Cambodia poured its 1,000th gold bar. This represents a major achievement since the first gold pour during June 2021. Since that time, the Okvau Gold Mine has successfully produced in excess of 440,000 ounces of gold.

The gold pour was celebrated at the Okvau operations at a ceremony in the presence of His Excellency Keo Rottanak, Minister, Ministry of Mines and Energy, H.E. Yos Mony Rath, Secretary of State, Her Excellency Yem Kannika, Secretary of State, H.E. Heng Chanthuon, Secretary of State, Her Excellency Tiet Rortuos, Under Secretary of State, H.E. Phat Boné, Under Secretary of State, H.E. Ung Dipola, Director General, General Department of Mineral Resources and Officials from the ministry and provincial Department of Mines and Energy.

The 1,000th Gold Doré Bar poured at the Okvau Gold Mine



Emerald's Managing Director, Morgan Hart, said:

"Emerald's Board and management are very pleased with the significant achievement of the 1,000th gold bar milestone at our 100% owned flagship Okvau Gold Mine. It represents the dedication and commitment from our team with the support of the Government of Cambodia over many years in developing and growing the Okvau Gold Mine which paves the way for further investment in new projects both within Cambodia and Australia, underpinning our growth strategy to becoming a multi-mine gold mining company.

"We are exceptionally proud of our workforce in Cambodia. Their contributions are central to our strong workplace culture and to the continued success of our operations.

"We are committed to the environment and local communities and we look forward to continuing to provide opportunities for the Cambodian people as we grow the Okvau Gold Mine and develop our 100% owned Memot Gold Project."



This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact

Emerald Resources NL

Morgan Hart
Managing Director

Forward Looking Statement

Certain statements contained in this document, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

No New Information

To the extent that announcement contains references to prior exploration results and Mineral Resource estimates, which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new material information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially change.