



8 June 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 8 June 2016 for the issue of 332,943,363 fully paid ordinary shares ("Placement"), Strandline Resources Limited (ASX: STA) provides the following information required under ASX Listing Rule 3.10.5A.

- (a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 1,381,310,363

Placement issue under Listing Rule 7.1 (195,762,854 shares)	14.17%
Placement issue under Listing Rule 7.1A (137,180,509 shares)	9.93%
Total dilution as a result of the Placement	24.10%

Number of shares on issue following the Placement: 1,714,253,726

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (137,180,509 shares).

Pre-placement shareholders who did not participate in the Placement	80.58%
Pre-placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously shareholders	19.42%

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) The commission on the placement was 4.5% (plus GST) of the total funds raised.

Yours faithfully,

Geoff James
Company Secretary