



Announcement Summary

Entity name

GREATLAND RESOURCES LIMITED

Date of this announcement

Tuesday May 05, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GGP	ORDINARY FULLY PAID	250,000	29/04/2026
GGP	ORDINARY FULLY PAID	87,500	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREATLAND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17668338618

1.3 ASX issuer code

GGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

GGPAB : OPTION EXPIRING 04-MAY-2026 EX \$10.36

TO (Existing Class)

ASX +Security code and description

GGP : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

250,000

The first date the options were exercised or other +convertible securities were converted

29/4/2026

The last date the options were exercised or other +convertible securities were converted

29/4/2026

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Shaun Day	Shaun Day	250,000

Date the +securities the subject of this notification were issued/transferred

29/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of options resulting in the transfer of fully paid ordinary shares in Greatland Resources Limited from CPU Share Plans Pty Limited (as trustee of the Greatland Resources Employee Share Trust) to the holder of those options.



Issue details

Number of +securities

250,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

GGPAC : OPTION EXPIRING 19-SEP-2033 EX \$0.04

TO (Existing Class)**ASX +Security code and description**

GGP : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

87,500

The first date the options were exercised or other +convertible securities were converted

30/4/2026

The last date the options were exercised or other +convertible securities were converted

30/4/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Monique Connolly	Monique Connolly	87,500

Date the +securities the subject of this notification were issued/transferred

30/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of vested options resulting in the transfer of fully paid ordinary shares in Greatland Resources Limited from CPU Share Plans Pty Limited (as trustee of the Greatland Resources Employee Share Trust) to the holder of those options.



Issue details

Number of +securities

87,500



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GGP : ORDINARY FULLY PAID	672,906,505

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GGPAA : WARRANTS	17,631,000
GGPAB : OPTION EXPIRING 04-MAY-2026 EX \$10.36	0
GGPAC : OPTION EXPIRING 19-SEP-2033 EX \$0.04	1,237,500
GGPAD : PERFORMANCE RIGHTS	6,750,171