

ASX Announcement

6 July 2026

COMPETING PROPOSAL RESPONSE

Regis Resources Limited (**ASX: RRL, “Regis” or the “Company”**) refers to its ASX announcement of 5 May 2026¹ regarding the proposed merger of Regis and Vault Minerals Limited (ASX: VAU, “**Vault**”), under which Regis and Vault have agreed to combine in a merger-of-equals via an agreed Scheme Implementation Deed (“**SID**”). Under the SID, Regis will acquire 100% of the fully paid ordinary shares in Vault, to be implemented via Vault scheme of arrangement.

Regis notes that today the Vault Board has advised that it has received a proposal from Genesis Minerals Limited (ASX: GMD) that it considers constitutes a Vault Superior Proposal (as defined in the SID). In accordance with the SID, Vault has given Regis notice under the matching rights regime, which provides Regis with five business days to provide a Regis Counterproposal (as defined in the SID), should Regis elect to do so.

Regis is considering its position and rights under the SID.

For further information please contact:

Investor Relations Enquiries:

Mathew Collings
Regis Resources Limited
T: +61 8 9442 2200
E: enquiries@regisresources.com

Media Enquiries:

Shane Murphy
FTI Consulting
T: +61 420 945 291
E: shane.murphy@fticonsulting.com

This announcement is authorised for release by Managing Director and CEO of Regis Resources, Jim Beyer

¹ ASX announcement titled “Regis and Vault to Create a New Senior Gold Producer”, 5 May 2026